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Touax Announces Withdrawal of Senior Secured Notes Offering

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Touax SCA has now completed its European investor meetings with respect to its previously announced offering of €200 million senior secured notes, and would like to thank all participants for the strong level of interest that has been expressed this week.

Touax has however decided to continue using available alternative lower-cost financing options, and not to move forward with a capital markets transaction at this time.

This announcement does not constitute an offer to sell or the solicitation of an offer to buy any security in any jurisdiction and shall not constitute an offer, solicitation or sale in the United States or in any jurisdiction in which, or to any persons to whom, such offering, solicitation or sale would be unlawful.

TOUAX Group leases out tangible assets (shipping-containers, modular buildings, freight railcars and river barges) on a daily basis to more than 5,000 customers throughout the world, for its own account and on behalf of third party investors. With more than €1.7 billion under management, TOUAX is one of the European leaders in the operational leasing of this type of equipment.

TOUAX is listed in Paris on NYSE EURONEXT – Euronext Paris Compartment C (Code ISIN FR0000033003) and on the CAC® Small and CAC® Mid & Small indexes and in EnterNext PEA-PME.

For more information: www.touax.com

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