

Press release April 2015 www.vallourec.com

Filing of the Vallourec 2014 Registration Document including the 2014 Annual Financial Report

Boulogne-Billancourt (France), 13 April 2015 – Vallourec announces the filing of its 2014 Registration Document, including the Annual Financial Report for the 2014 fiscal year, with the French securities regulator (Autorité des marchés financiers - AMF) on 10 April 2015 under the number D.15-0315.

This 2014 Registration Document includes, among other items:

- the 2014 Annual Financial Report;
- the Report of the Chairman of the Supervisory Board on the Board's composition and application of the principle of balanced representation of women and men on it, the conditions for preparing and organizing the Board's work, and the risk management and internal control procedures as well as the Statutory Auditors' Report thereon;
- the fees paid to Statutory Auditors;
- a description of Vallourec 's share buyback program in accordance with Article 241-2 of the AMF Regulation.

The French-language Registration Document is available:

- on the Vallourec website : www.vallourec.com
- on the AMF website : www.amf-france.org

It is also available at the Vallourec corporate office, 27 avenue du Général Leclerc - Boulogne-Billancourt (92100).

An English-language version of the 2014 Registration Document will be available on the company's website (www.vallourec.com) on 24 April 2015 at the latest.

About Vallourec

Vallourec is a world leader in premium tubular solutions primarily serving the energy markets, as well as other industrial applications.

With over 23,000 employees, integrated manufacturing facilities, advanced R&D and a presence in more than 20 countries, Vallourec offers its customers innovative global solutions to meet the energy challenges of the 21st century.

Listed on Euronext in Paris (ISIN code: FR0000120354, Ticker VK) and eligible for the Deferred Settlement System (SRD), Vallourec is included in the following indices: MSCI World Index, Euronext 100 and SBF 120.

In the United States, Vallourec has established a sponsored Level 1 American Depositary Receipt (ADR) program (ISIN code: US92023R2094, Ticker: VLOWY). Parity between ADR and a Vallourec ordinary share has been set at 5:1.

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