

AÉROPORTS DE PARIS

The world is our guest

15 April 2015

Press Release

Aéroports de Paris March 2015 traffic figures

In March 2015, Aéroports de Paris saw 7.4 million passengers; an increase of 1.3% on March 2014. 5.1 million passengers travelled through Paris-Charles de Gaulle (+1.3%) and 2.3 million through Paris-Orly (+1.4%).

- International traffic (excluding Europe) was down slightly, by 0.1%, with a decrease in the following destinations: Latin America (-3.8%); Africa (-5.0%) and the French Overseas Territories (-6.1%). Other destinations were up: Asia-Pacific (+8.7%); the Middle East (+3.2%); and North America (+2.4%);
- European traffic (excluding France) grew (+2.8%);
- Traffic within France was up (+1.2%);
- The number of connecting passengers increased by 3.4%. The connecting rate stood at 26.5%, up by 0.7 points on March 2014.

Since the beginning of 2015, Aéroports de Paris passenger traffic has seen growth of 2.0%, with a total of 20.5 million passengers. The number of connecting passengers was up by 2.4%. The connecting rate reached 26.1%, i.e. an increase of 0.1 points.

Passenger traffic at TAV Airports, 38%-owned by Aéroports de Paris, increased by $8.6\%^{(1)}$ in March 2015, and has risen by $6.8\%^{(1)}$ since the beginning of the year.

Passengers	March 2015	% change 2015/2014	JanMar. 2015	% change 2015/2014	Last 12 months	% change 2015/2014
Paris-CDG	5,096,477	+1.3%	14,113,665	+2.2%	64,121,534	+2.7%
Paris-Orly	2,353,023	+1.4%	6,427,868	+1.6%	28,961,387	+1.2%
Total ADP	7,449,500	+1.3%	20,541,533	+2.0%	93,082,921	+2.3%
Istanbul Ataturk	4,734,167	+7.8%	13,140,677	+6.0%	57,693,692	+9.9%
Ankara Esenboga	976,959	+6.2%	2,797,098	+3.4%	11,104,455	-1.2%
Izmir	864,098	+12.2%	2,492,534	+10.3%	11,169,405	+6.8%
Milas Bodrum	79,686	+9.7%	220,037	+6.2%	2,030,464	+13.1%
Gazipaşa	30,670	+60.9%	74,187	+44.6%	749,147	+100.9%
Madinah	542,968	-2.0%	1,623,857	-3.0%	5,653,948	+10.0%
Tunisia	108,636	-10.6%	254,533	-4.7%	3,319,794	-3.7%
Georgia	120,300	+8.6%	329,154	+6.2%	1,807,922	+8.3%
Macedonia	96,890	+24.7%	268,370	+29.0%	1,338,750	+23.6%
Zagreb	185,693	+12.3%	478,293	+11.4%	2,479,760	+8.4%
Total TAV Airports ⁽¹⁾	7,740,067	+8.6%	21,678,740	+6.8%	96,500,829	+11.7%

⁽¹⁾ Aéroports de Paris and TAV Airports started to operate Zagreb Airport in December 2013 and TAV Airports started to operate Milas Bodrum Airport in August 2014. To be compliant with TAV Airports' presentations, the % change presented above does not take into account Milas Bodrum and Zagreb traffic figures for 2013. Taking into account Milas Bodrum and Zagreb traffic on a like-for-like basis for 2013, total TAV Airports passenger traffic would have risen by 7.5% in March 2015, by 5.7% since the beginning of the year, and by 8.1% over the last 12 months.



AÉROPORTS DE PARIS

The world is our guest

Aircraft Movements	March 2015	% change 2015/2014	JanMar. 2015	% change 2015/2014	Last 12 months	% change 2015/2014
Paris-CDG	37,690	-1.3%	106,531	-1.1%	464,028	-1.1%
Paris-Orly	19,061	+1.0%	52,406	+0.5%	228,338	-0.5%
Total ADP	56,751	-0.5%	158,937	-0.6%	692,366	-0.9%
Istanbul Ataturk	35,854	+7.4%	100,430	+5.2%	427,157	+8.1%
Ankara Esenboga	7,232	+3.2%	20,198	-1.5%	81,937	-5.0%
Izmir	5,923	+12.6%	16,720	+10.3%	75,611	+7.8%
Milas Bodrum	610	+20.3%	1,655	+13.2%	15,835	+20.5%
Gazipaşa	259	+76.2%	612	+52.6%	5,560	+101.6%
Madinah	4,148	-4.0%	12,425	-3.5%	48,103	+10.8%
Tunisia	797	-16.3%	2,035	-11.1%	22,188	-5.5%
Georgia	1,662	-3.7%	4,706	-4.1%	23,602	-0.7%
Macedonia	1,082	+15.4%	3,012	+16.2%	14,388	+15.9%
Zagreb	3,232	+6.7%	8,844	+7.7%	38,982	+1.2%
Total TAV Airports (1)	60,799	+7.1%	170,637	+5.1%	746,832	+12.2%

⁽¹⁾ To be compliant with TAV Airports' presentations, the % change presented above does not take into account Milas Bodrum and Zagreb aircraft movements for 2013. Taking into account Milas Bodrum and Zagreb aircraft movements on a like-for-like basis for 2013, total TAV Airports aircraft movements would have risen by 6.1% in March 2015, by 4.2% since the beginning of the year, and by 6.2% over the last 12 months.

Geographic split ADP	March 2015 % change 2015/2014 Share of total traffic		JanMar. 2015 % change 2015/2014	Share of total traffic	
France	+1.2%	18.1%	+1.0%	17.9%	
Europe	+2.8%	41.7%	+3.9%	40.7%	
Other International of which	-0.1%	40.2%	+0.7%	41.3%	
Africa	-5.0%	11.1%	-3.5%	11.4%	
North America	+2.4%	8.7%	+2.0%	8.2%	
Latin America	-3.8%	3.6%	-1.0%	4.0%	
Middle East	+3.2%	4.9%	+4.4%	5.1%	
Asia-Pacific	+8.7%	7.5%	+6.7%	7.7%	
French Overseas Territories	-6.1%	4.5%	-2.3%	4.9%	
Total ADP	+1.3%	100 %	+2.0%	100 %	

ADP	March 2015	% change 2015/2014	JanMar. 2015	% change 2015/2014
Connecting passengers ⁽¹⁾	955,664	+3.4%	2,666,870	+2.4%
Connecting rate	26.5%	+0.7 pt	26.1%	+0.1 pt
Seat load factor	81.2%	+0.2 pt	79.6%	+0.5 pt

⁽¹⁾ Departures passengers.

www.aeroportsdeparis.fr

Press contact: Elise Hermant, Opinion Department Manager +33 1 43 35 70 70 Investor Relations: Vincent Bouchery, Investor Relations Manager +33 1 43 35 70 58 - invest@adp.fr

Aéroports de Paris builds, develops and manages airports, including Paris-Charles de Gaulle, Paris-Orly and Paris-Le Bourget. In 2014, Aéroports de Paris handled around 93 million passengers and 2.2 million metric tonnes of freight and mail at Paris-Charles de Gaulle and Paris-Orly, and more than 41 million passengers in airports abroad. Boasting an exceptional geographic location and a major catchment area, the Group is pursuing its strategy of adapting and modernising its terminal facilities and upgrading quality of services; the Group also intends to develop its retail and real estate businesses. In 2014, Group revenue stood at €2,791 million and net income at €402 millon.

Registered office: 291, boulevard Raspail, 75014 Paris, France. A public limited company (Société Anonyme) with share capital of €296,881,806. Registered in the Paris Trade and Company Register under no. 552 016 628 RCS Paris.