

REGULATED INFORMATION

FINANCIAL REPORT FOR THE FIRST HALF FISCAL 2015 AVAILABLE

Issy les Moulineaux, April 16th, 2015

Sodexo announces that its financial report for the first half Fiscal 2015 is available online and filed with the *Autorité des marchés financiers* (AMF).

This document may be viewed on Sodexo's website, www.sodexo.com, under "Regulated information" in the Finance section. It includes the condensed consolidated financial statements for the first half of Fiscal 2015, the first half activity report, the statement of responsibility for the first half financial report as well as the auditors' report on the limited review of the above financial statements.

About Sodexo

Founded in 1966 in Marseille by Pierre Bellon, Sodexo is the global leader in services that improve Quality of Life, an essential factor in individual and organizational performance. Operating in 80 countries, Sodexo serves 75 million consumers each day through its unique combination of On-site Services, Benefits and Rewards Services and Personal and Home Services. Through its more than 100 services, Sodexo provides clients an integrated offering developed over nearly 50 years of experience: from reception, maintenance and cleaning, to foodservices and facilities and equipment management; from Meal Pass, Gift Pass and Mobility Pass benefits for employees to in-home assistance and concierge services. Sodexo's success and performance are founded on its independence, its business and financial model and its ability to continuously develop and engage its 420,000 employees throughout the world.

Key figures (as of August 31, 2014)

18 billion euro consolidated revenue

420,000 employees

18th largest employer worldwide

80 countries

32,700 sites

75 million consumers served daily

14.7 billion euro market capitalization (as of April 15, 2015)

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