

Paris, Amsterdam, April 16, 2015

Press Release

Unibail-Rodamco SE: Results of the Combined General Meeting of April 16, 2015

Unibail-Rodamco's Combined Annual General Meeting took place today at the CNIT in Paris - La Défense (France). All 22 resolutions submitted for approval by shareholders were successfully adopted by a large majority. Detailed results of the votes are available on the Group's website (www.unibail-rodamco.com).

Shareholders approved among other matters, the Company's annual accounts for the 2014 financial year and resolved to distribute a dividend of **€9.60 per share**, comprised of:

- **an interim dividend of €4.80 per share** made on March 26, 2015 paid from the Group's tax-exempt real estate activities ("SIIC" regime) and,
- **the balance of €4.80 per share** will be paid on July 6, 2015, of which €0.07 the Group's tax-exempt SIIC activities and €4.73 to be paid from the Group's non-tax exempt activities and eligible for a tax deduction. The ex-dividend date is July 2, 2015.

Shareholders renewed the mandates of **Ms Mary Harris**, **Mr Jean-Louis Laurens** and **Mr Alec Pelmore** as members of the Supervisory Board. **Ms Sophie Stabile** and **Ms Jacqueline Tammenoms Bakker** were appointed as new members of the Supervisory Board. With these appointments, the female members now represent 36% of the Supervisory Board.

The next General Meeting called to approve the accounts for the 2015 financial year will be held on April 21, 2016.

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About Unibail-Rodamco

Created in 1968, Unibail-Rodamco SE is Europe's largest listed commercial property company, with a presence in 12 EU countries, and a portfolio of assets valued at €34.6 billion as of December 31, 2014. As an integrated operator, investor and developer, the Group aims to cover the whole of the real estate value creation chain. With the support of its 2,085 professionals, Unibail-Rodamco applies those skills to highly specialised market segments such as large shopping centres of major European cities, and large offices and convention & exhibition centres in the Paris region.

The Group distinguishes itself through its focus on the highest architectural, city planning and environmental standards. Its long term approach and sustainable vision focuses on the development or redevelopment of outstanding places to shop, work and relax. Its commitment to environmental, economic and social sustainability has been recognised by inclusion in the DJSI (World and Europe), FTSE4Good and STOXX Global ESG Leaders indexes.

The Group is a member of the CAC 40, AEX 25 and EuroSTOXX 50 indices. It benefits from an A rating from Standard & Poor's and FitchRatings.

For more information, please visit our website: www.unibail-rodamco.com