

Sword Group

2015 First Quarterly Results

Outperformance in terms of Organic Growth: + 19.6%

Windhof - 23 April 2015,

€M	Q1 ⁽¹⁾		
	2015	2014 ⁽²⁾	Growth
Revenue	32.6	27.3	+ 19.6%
EBITDA	4.9	4.3	+ 14.0%
Profitability	15.1%	15.6%	-

⁽¹⁾ non audited figures

⁽²⁾ on a like-for-like basis

ANALYSIS

Growth

Growth in the first quarter of 2015 on a like-for-like basis is up 19.6%.

In sectorial terms, the growth for each division is:

- Software: + 27.2%
- Services: + 16.2%

After adjustment for exchange rate fluctuations, growth for the 1st quarter amounts to 12.3% per division. The rates are respectively:

- Software: + 15.2%
- Services: + 10.5%

Profitability

The EBITDA amounts to 15.1%, above budget.

Net Cash

The net cash position at the end of March is €51.4 Million.

OUTLOOK

The Group confirms its growth targets for 2015 and is preparing its ambitious R & D plan designed to amplify the growth of the Software business.

About Sword Group

Sword Group (NYSE Euronext: FR0004180578 SWP) delivers high value business applications (IT Services & Software) to the world's largest companies globally. With operations in 50 countries, Sword today employs 1,200+ people and generates €117.1m in consolidated revenue.

An international leader in the delivery of Business Process Improvement solutions and data optimisation, Sword's skills, infrastructure and experience help our customers across regulated industries optimise performances, increase efficiencies and maximise returns on investment.

With flexible delivery options, including On Demand and On Premises, combined with our extensive industry expertise, Sword provides comprehensive support to customers across insurance and healthcare, energy, banking and finance, telecoms, utilities, engineering and construction and the public sector.

For more information, please visit www.sword-group.com.

Sword Group Q1 2015 ⁽¹⁾

Consolidated revenue: €32.6 Million

Organic growth: + 19.6%

Consolidated profitability: 15.1%

Dividends: €1.2 (payment on 6 May)

⁽¹⁾ non audited figures

Investor Relations

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Sword Group

1,200+ staff (31/03/2015)

Euronext Paris - Compartment B

ISIN Code: FR0004180578

ICB: 9530 Software & Computer Services

Indices:

CAC® Small

CAC® Mid & Small

CAC® All-Tradable

CAC® All-Share

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