

ORDINARY AND EXTRAORDINARY SHAREHOLDERS' MEETING OF MAY 27, 2015

An ordinary and extraordinary meeting of the shareholders of Rexel, will be held, upon first notice, on May 27, 2015, at 10:00 am at Eurosites George V, 28, avenue George V, 75008 Paris, France.

The shareholders' meeting notice has been published in the Bulletin des annonces légales obligatoires of April 20, 2015, bulletin No. 47. The meeting notice includes the agenda, the draft resolutions and a description of the main modalities to attend and vote during this meeting.

The convening notice for shareholders has been published in the Bulletin des annonces légales obligatoires of May 4, 2015, bulletin No. 53. This convening notice has also been sent to shareholders whose shares are held in registered form and has been made available to the accredited banks or brokers for the shareholders whose shares are held in bearer form.

In accordance with applicable laws and regulations, the information and documents relating to this meeting have been:

- Made available on Rexel's website (www.rexel.com), under the "Finance/Shareholders' Meeting" section,
- Made available at Rexel's registered offices (13, boulevard du Fort de Vaux, 75017 Paris, France), and
- sent to shareholders by BNP Paribas Securities Services G.C.T Emetteurs – Services Assemblées – 9 rue du Débarcadère – 93761 Pantin Cedex, France, upon receipt of a written request.

ABOUT REXEL GROUP

Rexel, a global leader in the professional distribution of products and services for the energy world, addresses three main markets - industrial, commercial and residential. The Group supports customers around the globe, wherever they are, to create value and run their businesses better. With a network of some 2,200 branches in 38 countries, and c. 30,000 employees, Rexel's sales were €13.1 billion in 2014.

Rexel is listed on the Eurolist market of Euronext Paris (compartment A, ticker RXL, ISIN code FR0010451203). It is included in the following indices: SBF 120, CAC Mid 100, CAC AllTrade, CAC AllShares, FTSE EuroMid, STOXX600. Rexel is also part of the following SRI indices: DJSI Europe, FTSE4Good Europe & Global, EURO STOXX Sustainability, Euronext Vigeo Europe 120 and ESI Excellence Europe. Finally, Rexel is included on the Ethibel EXCELLENCE Investment Registers in recognition of its performance in corporate social responsibility (CSR). For more information, visit Rexel's web site at www.rexel.com

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