

PRESS RELEASE

Paris, 11 May, 2015

REGULATED INFORMATION

Availability of an update of the 2015 Registration Document

Societe Generale informs the public that a first update of the 2015 Registration Document filed on 4 March, 2015 under number D.15- 0104, has been filed with the French Securities Regulator (AMF) on 11 May, 2015.

This document is available to the public free of charge in accordance with the conditions provided for by the existing regulations and can be consulted in the Regulated Information area of the Company's website (www.societegenerale.com > Regulated Information > Registration Document and updates – Annual Financial Report) as well as on the AMF's website.

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Societe Generale

Societe Generale is one of the largest European financial services groups. Based on a diversified universal banking model, the Group combines financial solidity with a strategy of sustainable growth, and aims to be the reference for relationship banking, recognised on its markets, close to clients, chosen for the quality and commitment of its teams.

Societe Generale has been playing a vital role in the economy for 150 years. With more than 148,000 employees, based in 76 countries, we accompany 30 million clients throughout the world on a daily basis. Societe Generale's teams offer advice and services to individual, corporate and institutional customers in three core businesses:

- **Retail banking in France** with the Societe Generale branch network, Credit du Nord and Boursorama, offering a comprehensive range of multichannel financial services on the leading edge of digital innovation;
- **International retail banking, financial services and insurance** with a presence in emerging economies and leading specialised businesses;
- **Corporate and investment banking, private banking, asset management and securities services**, with recognised expertise, top international rankings and integrated solutions.

Societe Generale is included in the main socially responsible investment indices: FTSE4Good (Global and Europe), Euronext Vigeo (Global, Europe, Eurozone and France), ESI Excellence (Europe) from Ethibel and 4 of the STOXX ESG Leaders indices.

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