



ESPERITE (ESP) executes private placement. Educe Capital invests EUR 2 million

EUR 1.2 million in equity and EUR 0.8 million by means of a convertible loan note

Zutphen, The Netherlands – 26 May 2015

ESPERITE announces an agreement with Educe Capital (Malta), a financial holding company, for a private placement of EUR 1.2 million in equity and EUR 0.8 million by means of a convertible loan note, generating total gross proceeds of EUR 2 million.

Pursuant to the private placement, for a total subscription price of EUR 1,2 million, 389,610 new ESPERITE shares shall be issued to Educe Capital at a price per share of EUR 3,08, calculated on an average price of the past days. Following this issuance, ESPERITE will have a total of 10,191,832 shares outstanding.

The unsecured convertible loan notes will bear interest at a rate of 7% per year, payable semiannually and be convertible from June 30, 2016 until maturity at an initial conversion price of EUR 3,08. The notes will mature on June 30, 2018, unless earlier converted or repurchased.

The transaction with Educe Capital is expected to close on June 3, 2015 subject to customary closing conditions.

Frederic Amar, CEO of ESPERITE: “We consider this convertible loan and equity issuance beneficial to our company, its shareholders and stakeholders. It signals a strong vote of confidence to our business strategy, and a recognition of the mass market potential of our exclusive high technology products and new discoveries. We look forward to unlock the potential of our future strategic expansion.”

Dr. Kwame Bawuah-Edusei, CEO and founder of Educe Capital: “We are very excited about our recent investment in ESPERITE and hope our partnership will foster further growth and expansion into new markets.”

About ESPERITE

ESPERITE group, listed at Euronext Amsterdam and Paris, is a leading international company in regenerative and predictive medicine established in 2000.

To learn more about the *ESPERITE* group, or to book an interview with CEO Frederic Amar: [+31 575 548 998](tel:+31575548998) - ir@esperite.com or visit the websites at www.esperite.com and www.genoma.com.

ABOUT EDUCE CAPITAL LLC

Educe Capital LLC is a multinational Investment Holding Company with interests in Europe, United States and Ghana, in the fields of Biotech, Agro processing and Real Estate. Educe Capital Malta is its investment arm in Europe.