Nicox SA Société anonyme with a registered capital of € 22 848 329.60

Head Office: DRAKKAR D 2405 route des Dolines 06560 Valbonne Sophia-Antipolis R.C.S. GRASSE 403.942.642

On June 1, 2015,

MONTHLY PUBLICATION OF THE NUMBER OF SHARES COMPOSING THE SHARE CAPITAL AND OF THE TOTAL NUMBER OF VOTING RIGHTS

(Article L.233-8 II of the Code de Commerce and Articles 221-1 and 223-16 of the Règlement général of the l'AMF)

	As of May 31, 2015
Total number of shares composing the share capital	114 241 648
Total number of voting rights	114 241 648
Total number of voting rights, calculated based on the total number of shares, including the shares deprived of voting rights	114 241 648

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