

Numericable-SFR announces that Altice has made an offer for Bouygues Telecom

Saint-Denis, 22 June 2015 – Following Altice's confirmation of its offer to acquire, through its subsidiary Numericable-SFR, Bouygues Telecom, Numericable-SFR announces it has entered into exclusive negotiations with Iliad for the resale of a portfolio of assets in the context of this offer.

This resale process is subject to the negotiation of final agreements and the acceptance by Bouygues of the offer for Bouygues Telecom.

About Numericable-SFR Group - www.numericable-sfr.com

Born from the combination of Numericable Group and SFR, Numericable-SFR Group wishes to create the nation's new leading player in the convergence between broadband and mobile, building from the existing top-tier fibre optics network and a leading mobile network. The sole owner of its infrastructures, the Group pairs two powerful networks and, thanks to its investments, Numericable-SFR aims to rapidly extend its fibre and 4G coverage into the farthest reaches of the nation and offer optimal service quality. A global operator, Numericable-SFR holds prime positions on all of France's telecommunications market segments, from consumer to B-to-B, local authorities and wholesale. Building from a core of well-matched brands, the Group offers a comprehensive range of Internet-access, fixed-line, mobile and audiovisual services. The Group serves 22.5 million Mobile customers and 6.5 million households subscribing to broadband services. On the Consumer segment, the Group operates under the Numericable, SFR, RED by SFR and Virgin Mobile brands. On the B-to-B segment, it operates under the SFR Business Team, Completel and Telindus brands, serving over 190,000 companies.

Listed on Euronext Paris (Euronext NUM) and owned by Altice Group (78%), Numericable-SFR Group posting proforma turnover of €11.4 billion, gathers a total of 16,500 men and women.

Investor Relations

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