

AMF's ENFORCEMENT COMMITTEE VERDICT

Gennevilliers, France - 28 July 2015

The Autorité des Marchés Financiers ("AMF"), the French regulatory authority for listed companies, has launched an investigation at the end of 2011 about Faiveley Transport's financial information and its share trading activity effective 1 April 2011.

Following the investigative procedure, in March 2014 the AMF College has notified Faiveley Transport of certain complaints in respect of which Faiveley Transport may have failed in its obligation of public disclosure at the end of the 2011/12 financial year.

The Enforcement Committee issued its final decision on 27 July 2015 imposing a pecuniary sanction on the Company of €300,000. The only complaint attributed to the Company refers to late communication to the markets, other complaints have been dismissed.

Faiveley Transport considers that its financial communication calendar as well as the reliability of the information disclosed during this period were adequate. Faiveley Transport regrets this verdict and is checking any possible remedy at law.

About Faiveley Transport:

Faiveley Transport is a global supplier of high added value integrated systems for the railway industry. With more than 5,700 employees in 24 countries, Faiveley Transport generated sales of \leq 1,048.4 million for the 2014/15 financial year. The Group supplies manufacturers, operators and railway maintenance bodies worldwide with the most comprehensive range of systems in the market: Energy & Comfort (air conditioning, power collectors and passenger information systems), Access & Mobility (passenger access systems and platform doors), Brakes & Safety (braking systems and couplers) and Services.

Faiveley Transport is listed on Euronext Paris and is a component of the CAC Allshare and CAC Mid & Small Compartment B, ISIN: FR0000053142, Tickers: Bloomberg: LEY FP / Reuters: LEY.FP



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