



GROUPE BPCE

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Press Release

Groupe BPCE has successfully completed the disposal of 6.9 % of Nexity's share capital

Paris, 29 July, 2015

Groupe BPCE has announced the completion of the disposal of a total of 3.75 million Nexity shares representing 6.9 % of share capital and voting rights of the company at a price of 40.15 euros per Nexity share by way of an accelerated book-building limited to institutional investors ("the Transaction")

This disposal forms part of the implementation by Groupe BPCE of its strategic plan aiming at reducing or disposing of its parts in its non-core assets. Following the Transaction, Groupe BPCE retains a residual participation of 12.8 % in Nexity's share capital. In the context of this market transaction, Groupe BPCE has entered into a 3-month lock-up undertaking relating to its remaining stake in Nexity and has re-asserted its confidence in Nexity's prospects.

The shares' placement has been managed by BNP PARIBAS. Rothschild & Cie acted as financial advisor to Groupe BPCE in this Transaction.

Disclaimer

This announcement is for information purposes only and does not constitute an offer to sell or a solicitation to buy any securities, and the offer of Nexity shares by Groupe BPCE does not constitute a public offering in any jurisdiction, including in France.

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Any investment decision to buy shares in Nexity must be made solely on the basis of publicly available information regarding Nexity. Such information is not the responsibility of Groupe BPCE.

Release, publication or distribution of this press release is forbidden in any country where it would violate applicable laws or regulations.

About Groupe BPCE

Groupe BPCE, the 2nd-largest banking group in France, includes two independent and complementary cooperative commercial banking networks: the network of 18 Banque Populaire banks and the network of 17 Caisses d'Épargne. It also works through Crédit Foncier in the area of real estate financing. It is a major player in Wholesale Banking, asset management and financial services with Natixis. Groupe BPCE serves more than 36 million customers and enjoys a strong presence in France with 8,000 branches, 108,000 employees and more than 8.9 million cooperative shareholders.

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