

First-half 2015 revenue

(Paris – 30 July 2015, 5:35 p.m.) – Assystem SA (ISIN: FR0000074148 - ASY), a leading Innovation and Engineering Consultancy, today announced its consolidated revenue for the six months ended 30 June 2015.

First-half 2015 consolidated revenue and % change versus first-half 2014 (unaudited)

In €m	H1 2014	H1 2015	Reported change	Organic change excl. staffing*	Organic change*
Group	438.7	447.2	1.9%	2.0%	-0.3%
France	271.3	275.1	1.4%	1.4 %	1.4%
International	167.4	172.1	2.9%	3.4%	-3.0%
Energy & Infrastructure	182.1	185.4	1.8%	2.0%	-3.5%
Global Product Solutions	256.6	261.8	2.0%	2.0%	2.0%

* At constant scope of consolidation (including Radicon in 2014 first-half) and current exchange rates

Assystem achieved organic growth of 2% in the first half of 2015, excluding the decrease in revenue from staffing activities. Such growth accelerated noticeably to 3.3% in the second quarter from 0.8% in the first three months of the year.

Within the **Energy & Infrastructure** division, the staffing business remained on the trend seen since the fourth quarter of 2014.

In the Nuclear segment, business was stable in relation to the prior-year period and is expected to return to growth in the second half, despite delays in new-build projects in particular in the United Kingdom. In the Middle East, Radicon revenue has increased strongly as anticipated.

Growth in the **Global Product Solutions** division was led by the still very strong momentum in Automotive revenue.

In Aerospace, revenue declined slightly over the period due to the pace at which the segment's design business is transitioning to production and supply chain optimisation, combined with the decline in LAK¹ business. The stabilisation of the design business and the ramp up of manufacturing-related services will have a positive impact going forward.

¹ *Leiharbeitskraft* activities correspond to the secondment of engineers to a customer facility in Northern Germany

WORKFORCE AND INVOICING RATE

Assystem had 11,248 employees at 30 June. The operational invoicing rate for the first-half of 2015 was 90.1%.

INVESTOR CALENDAR

- 8 September 2015: First-half 2015 results released
- 4 November 2015: Third-quarter 2015 revenue released

Assystem is an international Engineering and Innovation Consultancy. As a key participant in the industry for 50 years, Assystem supports its customers in developing their products and managing their capital expenditure throughout the product life cycle. Assystem employs 11,248 people worldwide and generates annual revenue of close to €900 million. Assystem SA is listed on Euronext Paris.

For more information, please visit www.assystem.com

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FIRST-HALF 2015 REVENUE BY QUARTER

In €m	Q1 2014	Q1 2015	Reported change	Organic change excl. staffing*	Organic change*
Group	221.6	222.3	0.3%	0.8%	-1.7%
France	136.6	137.3	0.5%	0.5%	0.5%
International	85.0	85.0	0.1%	1.5%	-5.0%
Energy & Infrastructure	91.9	92.4	0.5%	1.9%	-4.1%
Global Product Solutions	129.7	129.9	0.2%	0.2%	0.2%
In €m	Q2 2014	Q2 2015	Reported change	Organic change excl. staffing*	Organic change*
Group	217.1	224.9	3.6%	3.3%	1.0%
France	134.7	137.8	2.3%	2.3%	2.3%
International	82.4	87.1	5.7%	5.3%	-1.0%
Energy & Infrastructure	90.2	93.0	3.1%	2.2%	-2.9%
Global Product Solutions	126.9	131.9	3.9%	3.9%	3.9%

* At constant scope of consolidation (including Radicon in the first two quarters of 2014) and current exchange rates