



**REVENUE FOR THE NINE MONTHS**  
**ENDED SEPTEMBER 30, 2015**

**Fimalac's** consolidated revenue for the first nine months of 2015 was up 84% to **€137.8 million** compared with €74.9 million for the same period of 2014.

<i>(in € millions)</i>	9 months 2014	9 months 2015	
Digital Activities	41.5	76.7	
Entertainment Activities	25.7	50.6	
Real Estate Activities	7.7	10.5	
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<b><u>Consolidated revenue</u></b>	<b>74.9</b>	<b>137.8</b>	<b>+84%</b>

Fimalac's **Digital** sector contributed **€76.7 million** to consolidated revenue for the first nine months of 2015 compared with €41.5 million for the prior-year period, reflecting growth that is outpacing the business plan targets for the different activities, both in France and abroad.

Revenue in the **Entertainment** sector amounted to **€50.6 million** for the first nine months of 2015 compared with €25.7 million for the same period of 2014. The sector's contribution corresponds for the most part to the entertainment venue management business and to the sports center business which was expanded during the period. The entertainment production business is primarily operated through associates which are accounted for by the equity method and therefore do not contribute to consolidated revenue.

The 20% interest held in Fitch Group is also accounted for by the equity method. Fitch Group reported revenue of \$877.7 million in the first nine months of 2015 versus \$838.5 million in the year-earlier period. On a like-for-like basis, i.e. based on a comparable scope of consolidation and at constant exchange rates, revenue rose 8.7%, with a particularly strong performance in the United States.

Paris,  
October 26, 2015.