



FAIVELEY TRANSPORT AND WABTEC RECEIVE EXPECTED REQUEST FOR ADDITIONAL INFORMATION FROM US DEPARTMENT OF JUSTICE

Gennevilliers - France, November 2nd 2015

As expected, Faiveley Transport and Wabtec Corporation have received on October 30th from the US Department of Justice, following its preliminary review of the proposed combination of the two Groups, a request for additional information (“second request”).

The second request is a standard part of the regulatory review process under the Hart-Scott-Rodino Antitrust Improvements Act.

The effect of the second request is to extend the waiting period imposed by the Hart-Scott-Rodino Antitrust Improvements Act, until 30 days after Faiveley Transport and Wabtec Corporation have substantially complied with the request, unless that period is extended voluntarily by both parties or terminated sooner by the American Department of Justice.

Faiveley Transport and Wabtec Corporation will continue to cooperate fully with the American Department of Justice as it reviews the proposed transaction. In addition to the expiration of the waiting period under the Hart-Scott-Rodino Antitrust Improvements Act, the completion of the transaction is subject to various customary conditions, including the clearance by European antitrust authorities.

About Faiveley Transport:

Faiveley Transport is a global supplier of high added value integrated systems for the railway industry. With more than 5,700 employees in 24 countries, Faiveley Transport generated sales of €1,048.4 million for the 2014/15 financial year. The Group supplies manufacturers, operators and railway maintenance bodies worldwide with the most comprehensive range of systems in the market: Energy & Comfort (air conditioning, power collectors and passenger information systems), Access & Mobility (passenger access systems and platform doors), Brakes & Safety (braking systems and couplers) and Services.

Faiveley Transport is listed on Euronext Paris and is a component of the CAC Allshare and CAC Mid & Small Compartment B, ISIN: FR0000053142, Tickers: Bloomberg: LEY FP / Reuters: LEY.FP



About Wabtec Corporation:

Wabtec Corporation, with more than 13,000 employees in more than 20 countries and annual sales of about \$3.3 billion, is a global provider of value-added, technology-based products and services for freight rail, passenger transit and other industrial segments. The company manufactures a range of products for locomotives, freight cars and passenger transit vehicles, new switcher and commuter locomotives and provides aftermarket services.

Wabtec is listed on the New York Stock Exchange under the ticker “WAB”. The company is a component of the S&P Mid-Cap 400.

DISCLAIMER:

This press release includes and is based, inter alia, on forward-looking information and statements that are subject to risks and uncertainties that could cause expected results to differ.

Although Faiveley Transport believes that its expectations and the information in this press release were based upon reasonable assumptions at the time when they were made, it can give no assurance that those expectations will be achieved or that the expected results will be as set out in this press release.

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The public tender offer planned by Wabtec will be submitted to examination and visa by the French Autorité des Marchés Financiers. Wabtec and Faiveley Transport will respectively establish a draft offer memorandum and a draft memorandum in response which will be available on their respective websites and that of the Autorité des Marchés Financiers.

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