



**2015 consolidated turnover: + 7,1%**

| In thousands of euros                              | 2015    | 2015<br>constant<br>scope* | 2014    | Variation<br>2015/2014 | Variation<br>2015<br>constant<br>scope*<br>/2014 |
|--|---------|----------------------------|---------|------------------------|--|
| 1 <sup>st</sup> quarter                            | 53 599  | 53 599                     | 55 576  | -3,6%                  | -3,6%  |
| 2 <sup>nd</sup> quarter                            | 56 771  | 56 771                     | 55 397  | +2,5%                  | +2,5%  |
| 3 <sup>rd</sup> quarter                            | 58 067  | 51 697                     | 48 689  | +19,3%                 | +6,2%  |
| 4 <sup>th</sup> quarter                            | 51 808  | 45 015                     | 45 926  | +12,8%                 | -2,0%  |
| Total at 31 <sup>st</sup> december                 | 220 245 | 207 082                    | 205 588 | +7,1%                  | +0,7%  |
| <b>Breakdown by business:</b>                      |         |                            |         |                        |  |
| Jetly, pumps                                       | 44 462  | 44 462                     | 44 344  | +0,3%                  | +0,3%  |
| Sferaco, valves                                    | 42 477  | 42 477                     | 41 813  | +1,6%                  | +1,6%  |
| Thermador, heating accessories                     | 36 201  | 36 201                     | 35 397  | +2,3%                  | +2,3%  |
| PBtub, tubes in synthetic materials                | 24 723  | 24 723                     | 28 621  | -13,6%                 | -13,6%   |
| Dipra: pumps and plumbing in DIY stores            | 20 385  | 20 385                     | 19 853  | +2,7%                  | +2,7%  |
| Thermador International                            | 19 531  | 19 531                     | 16 694  | +17,0%                 | +17,0%   |
| Sectoriel, drive units for valves and compressors* | 14 799  | 12 873                     | 12 508  | +18,3%                 | +2,9%  |
| Mecafer, heavy tools in DIY stores*                | 11 237  |                            |         |                        |  |
| Isocel, components for boilers                     | 5 071   | 5 071                      | 5 418   | -6,4%                  | -6,4%  |
| Axelair, ventilation                               | 984     | 984                        | 540     | +82,2%                 | +82,2%   |
| Other structures                                   | 375     | 375                        | 400     | -6,3%                  | -6,3%  |

\* 2015 turnover at constant scope: Turnover excluding acquisitions of Mecafer by Thermador Groupe and Nuair France by Sectoriel, consolidated since July 1, 2015.

The 2015 results will be published on February 16, 2016.