

## Atos completes the acquisition of Unify from Gores Group and Siemens

*Creating a unique integrated proposition for unified communications  
to improve business performance and support digital transformation*

**Bezons, January 20, 2016** – Atos, an international leader in digital services, today announced that it has completed the acquisition from Gores Group and Siemens of Unify, the world number three in integrated communication solutions generating €1.2 billion annual revenue. The acquisition creates a unique integrated proposition for unified communications improving the social collaboration, digital transformation and business performance of its clients.

The transaction has been approved by employee representatives' bodies and has received the required approvals of the regulatory and antitrust authorities in the European Union, United States, Russia and Brazil. Cash consideration for Atos was € 366 million (adjusted from working capital) to acquire 100% of Unify. Net debt was € 48 million at closing and the pension deficit was € 176 million. This leads to an Enterprise Value of € 590 million as disclosed on November 3<sup>rd</sup>, 2015 at the signing of the transaction.

As a reminder, in order to generate the expected costs savings by 2017 (€ 130 million on an annual basis), Unify is completing its current € 267 million restructuring plan. In addition, Unify is starting, as planned, its € 103 million further restructuring plan which is fully provisioned at closing. Both restructuring plans are funded by the sellers.

As of February 1<sup>st</sup>, 2016, the Services activity of Unify (c. € 0.4 billion annual revenue) is integrated in the Atos Service Line "Managed Services".

### About Atos

Atos SE (Societas Europaea) is a leader in digital services with pro forma annual revenue of circa € 12 billion and circa 100,000 employees in 72 countries. Serving a global client base, the Group provides Consulting & Systems Integration services, Managed Services & BPO, Cloud operations, Big Data & Cyber-security solutions, as well as transactional services through Worldline, the European leader in the payments and transactional services industry. With its deep technology expertise and industry knowledge, the Group works with clients across different business sectors: Defense, Financial Services, Health, Manufacturing, Media, Utilities, Public sector, Retail, Telecommunications, and Transportation.

Atos is focused on business technology that powers progress and helps organizations to create their firm of the future. The Group is the Worldwide Information Technology Partner for the Olympic & Paralympic Games and is listed on the Euronext Paris market. Atos operates under the brands Atos, Atos Consulting, Atos Worldgrid, Bull, Canopy, Unify and Worldline.

### Contact

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