

Paris, Amsterdam, March 1<sup>st</sup>, 2016

**Press release**

## **Unibail-Rodamco announces the successful placement of a €500 million bond**

Unibail-Rodamco has successfully placed a 10-year bond maturing in March 2026 for a total amount of €500 million.

This bond will offer a fixed coupon of 1.375%. It was more than 6 times oversubscribed, the order book reaching over €3 billion in less than 2 hours.

The net proceeds from the bond will be used for general corporate purposes.

Unibail-Rodamco is rated A (stable outlook) by Standard & Poor's and FitchRatings.

### **For further information, please contact:**

#### **Investor Relations**

Antoine Onfray  
+33 1 53 43 72 87  
antoine.onfray@unibail-rodamco.com

Marine Huet  
+33 1 76 77 58 02  
marine.huet@unibail-rodamco.com

#### **Media Relations**

Pauline Duclos-Lenoir  
+33 1 76 77 57 94  
pauline.duclos-lenoir@unibail-rodamco.com

#### **About Unibail-Rodamco**

Created in 1968, Unibail-Rodamco SE is Europe's largest listed commercial property company, with a presence in 12 EU countries, and a portfolio of assets valued at €37.8 billion as of December 31, 2015. As an integrated operator, investor and developer, the Group aims to cover the whole of the real estate value creation chain. With the support of its 1,995 professionals, Unibail-Rodamco applies those skills to highly specialised market segments such as large shopping centres in major European cities and large offices and convention & exhibition centres in the Paris region.

The Group distinguishes itself through its focus on the highest architectural, city planning and environmental standards. Its long term approach and sustainable vision focuses on the development or redevelopment of outstanding places to shop, work and relax. Its commitment to environmental, economic and social sustainability has been recognised by inclusion in the DJSI (World and Europe), FTSE4Good and STOXX Global ESG Leaders indexes.

The Group is a member of the CAC 40, AEX 25 and EuroSTOXX 50 indices. It benefits from an A rating from Standard & Poor's and FitchRatings.

For more information, please visit our website: [www.unibail-rodamco.com](http://www.unibail-rodamco.com)