

14 March 2016

Press Release

Aéroports de Paris February 2016 traffic figures

In February 2016, Aéroports de Paris saw 6.6 million passengers; an increase of 3.6% compared to February 2015. 4.5 million passengers travelled through Paris-Charles de Gaulle (+2.7%) and 2.1 million through Paris-Orly (+5.4%). Excluding 29 February traffic, as 2016 is a leap year, passenger traffic for the Parisian airports would have been down by 0.3% compared to February 2015.

- International traffic (excluding Europe) was up by 2.7%, with a growth in the following destinations: French Overseas Territories (+6.0%), North America (+5.6%), Middle East (+4.9%), Latin America (+3.9%), Africa (+3.7%). Only Asia-Pacific was down (-6.0%), mainly due to a decrease in the Japan and Malaysia destinations, partially offset by the growth in traffic in the China destination;
- European traffic (excluding France) was up (+4.9%);
- Traffic within France was up (+2.7%);
- The number of connecting passengers increased by 8.0%. The connecting rate stood at 25.2%, up by 1.0 points compared to February 2015.

Since the beginning of the year, Aéroports de Paris passenger traffic has seen growth of 2.2%, with a total of 13.4 million passengers during the first two months. The number of connecting passengers has risen by 5.9%. The connecting rate stands at 26,9%, up by 1.0 point.

Passenger traffic at TAV Airports, 38%-owned by Aéroports de Paris, increased by 9.6% in February 2016 and has risen by 6.0% since the beginning of the year.

Passenger traffic at Santiago, 45%-owned by Aéroports de Paris, has risen by 10.0% in February 2016 and by 10.1% since the beginning of the year.

Passengers	Feb. 2016	% change 2016/2015	JanFeb. 2016	% change 2016/2015	Last 12 months	% change 2016/2015
Paris-CDG	4,467,204	+2.7%	9,153,727	+1.5%	65,904,256	+2.9%
Paris-Orly	2,130,976	+5.4%	4,225,389	+3.7%	29,815,537	+3.1%
Total ADP	6,598,180	+3.6%	13,379,116	+2.2%	95,719,793	+2.9%
Santiago of Chile	1,678,055	+10.0%	3,434,658	+10.1%	17 543 976	+8.2%
Istanbul Ataturk	4,367,094	+10.5%	8,969,049	+6.3%	61,854,887	+8.3%
Ankara Esenboga	981,470	+11.0%	1,961,285	+7.8%	12,468,299	+12.6%
Izmir	871,789	+10.6%	1,767,284	+8.5%	12,277,747	+10.5%
Milas Bodrum	81,349	+22.1%	164,519	+17.3%	3,901,850	+1.3%
Gazipaşa	24,710	+11.5%	52,059	+19.6%	923,588	+25.5%
Madinah	495,789	-0.7%	1,042,932	-3.5%	5,793,206	+2.3%
Tunisia	43,050	-43.2%	78,990	-45.9%	1,340,386	-59.8%
Georgia	116,109	+21.1%	246,268	+17.9%	2,103,682	+17.0%
Macedonia	105,492	+30.4%	219,378	+27.9%	1,608,279	+21.9%
Zagreb	153,077	+7.9%	310,024	+6.0%	2,605,322	+5.9%
Total TAV Airports ⁽¹⁾	7,239,929	+9.6%	14,811,788	+6.0%	103,330,950	+8.0%

(1) TAV Airports started to operate the international terminal of Milas Bodrum Airport in October 2015. To be compliant with TAV Airports' presentations, the % change presented above does not take into account Milas Bodrum international terminal for 2015. Taking into account international terminal Milas Bodrum traffic on a like-for-like basis for 2015, total TAV Airports passenger traffic would have risen by 6.5% over the last 12 months.



AÉROPORTS DE PARIS

The world is our guest

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Aircraft Movements	Feb. 2016	% change 2016/2015	Jan Feb. 2016	% change 2016/2015	Last 12 months	% change 2016/2015	
Paris-CDG	33,887	+2.2%	69,114	+0.4%	469,611	+1.1%	
Paris-Orly	16,988	+3.7%	33,566	+0.7%	231,335	+1.4%	
Total ADP	50,875	+2.7%	102,680	+0.5%	700,946	+1.2%	
Santiago of Chile	10,760	+6.9%	21,993	+4.4%	120,814	+2.2%	
Istanbul Ataturk	34,129	+14.4%	69,348	+8.2%	452,411	+7.2%	
Ankara Esenboga	7,403	+16.8%	14,697	+13.6%	89,702	+10.0%	
Izmir	5,640	+10.7%	11,515	+8.6%	80,787	+10.1%	
Milas Bodrum	544	+7.9%	1,122	+7.8%	26,475	+0.3%	
Gazipaşa	200	+13.6%	422	+20.2%	6,581	+22.5%	
Madinah	4,135	+7.2%	8,646	+4.5%	49,400	+2.3%	
Tunisia	548	-21.6%	1,013	-25.8%	11,876	-46.4%	
Georgia	1,468	+4.0%	3,100	+1.8%	25,204	+6.5%	
Macedonia	1,087	+17.6%	2,226	+15.3%	15,806	+11.0%	
Zagreb	2,814	+5.2%	5,692	+1.4%	39,934	+3.0%	
Total TAV Airports (1)	57,968	+12.5%	117,781	+7.8%	788,487	+6.9%	

(1) To be compliant with TAV Airports' presentations, the % change presented above does not take into account Milas Bodrum international terminal aircraft movements for 2015. Taking into account Milas Bodrum international terminal aircraft movements on a like-for-like basis for 2015, total TAV Airports aircraft movements would have risen by 5.6% over the last 12 months.

Geographic split ADP	Feb. 2016 % change 2016/2015	Share of total traffic	JanFeb. 2016 % change 2016/2015	Share of total traffic
France	+2.7%	18.1%	+1.0%	17.6%
Europe	+4.9%	41.5%	+2.3%	40.2%
Other International of which	+2.7%	40.4%	+2.6%	42.1%
Africa	+3.7%	11.2%	+3.2%	11.6%
North America	+5.6%	7.6%	+6.2%	8.3%
Latin America	+3.9%	4.1%	+1.7%	4.2%
Middle East	+4.9%	5.3%	+3.1%	5.2%
Asia-Pacific	-6.0%	7.0%	-4.8%	7.3%
French Overseas Territories	+6.0%	5.3%	+7.2%	5.4%
Total ADP	+3.6%	100 %	+2.2%	100 %

ADP	Feb. 2016	% change 2016/2015	JanFeb. 2016	% change 2016/2015
Connecting passengers ⁽¹⁾	849,508	+8.0%	1,812,478	+5.9%
Connecting rate	25.2%	+1.0pt	26.9%	+1.0 pt
Seat load factor	80.3%	+0.8pt	79.9%	+1.2pt

(1) Departures passengers

www.aeroportsdeparis.fr

Press contact: Elise Hermant, Opinion Department Manager +33 1 43 35 70 70

Investor Relations: Aurélie Cohen, Head of Investor Relations +33 1 43 35 70 58 - invest@adp.fr

Aéroports de Paris builds, develops and manages airports, including Paris-Charles de Gaulle, Paris-Orly and Paris-Le Bourget. In 2015, Aéroports de Paris handled more than 95 million passengers and 2.2 million metric tonnes of freight and mail at Paris-Charles de Gaulle and Paris-Orly, and more than 55 million passengers in airports abroad. Boasting an exceptional geographic location and a major catchment area, the Group is pursuing its strategy of adapting and modernising its terminal facilities and upgrading quality of services; the Group also intends to develop its retail and real estate businesses. In 2015, Group revenue stood at €2,916 million and net income at €430 million.

Registered office: 291, boulevard Raspail, 75014 Paris, France. A public limited company (Société Anonyme) with share capital of €296,881,806. Registered in the Paris Trade and Company Register under no. 552 016 628 RCS Paris.