

## Procedures for obtaining preparatory documents for the shareholders' annual general meeting (ordinary and extraordinary) of 6 April 2016

**Boulogne-Billancourt, 15 March 2016-** Vallourec's Ordinary and Extraordinary Shareholders' Meeting will be held on Wednesday 6 April 2016 at 10:00 a.m. at the Maison de la Mutualité - 24, rue Saint-Victor - 75005 Paris.

The preliminary notice of meeting published in the *Bulletin des Annonces Légales Obligatoires* of 2 March 2016 and the notice of meeting brochure including the agenda, draft resolutions and reports of the Management Board and the Supervisory Board thereon as well as the procedures for participating in the Meeting and voting are available on Vallourec's website ([www.vallourec.com](http://www.vallourec.com): Group > Finance > Shareholder corner > General meetings > 2016).

The information referred to in Articles R.225-81 and R.225-83 of the French *Code de commerce* is included in the notice of meeting brochure, as well as in the 2015 Registration Document, each of which is available on Vallourec's website ([www.vallourec.com](http://www.vallourec.com) : Group > Finance > Shareholder corner > General meetings > 2016).

The other documents and information about the Shareholders' Meeting will be available to shareholders, in accordance with the prevailing regulations, at Vallourec's registered office at 27, avenue du Général Leclerc, 92100 Boulogne-Billancourt.

# About Vallourec

**Vallourec is a world leader in premium tubular solutions primarily serving the energy markets, as well as other industrial applications.**

With over 20,000 employees in 2015, integrated manufacturing facilities, advanced R&D and a presence in more than 20 countries, Vallourec offers its customers innovative global solutions to meet the energy challenges of the 21<sup>st</sup> century.

Listed on Euronext in Paris (ISIN code: FR0000120354, Ticker VK) and eligible for the Deferred Settlement System (SRD), Vallourec is included in the following indices: SBF 120 and Next 150.

In the United States, Vallourec has established a sponsored Level 1 American Depositary Receipt (ADR) program (ISIN code: US92023R2094, Ticker: VLOWY). Parity between ADR and a Vallourec ordinary share has been set at 5:1.

[www.vallourec.com](http://www.vallourec.com)  
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