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Paris, Amsterdam, March 29, 2016

Press release

Unibail-Rodamco completes the disposal of the 2-8 Ancelle office building

Further to the agreement (*promesse de vente*) entered into in December 2015, Unibail-Rodamco announces the completion of the disposal of the office building located 2-8 rue Ancelle in Neuilly-sur-Seine (Paris region) to a joint-venture between ACM Vie SA and funds managed by Amundi Immobilier. The total acquisition cost¹ is €270.8 Mn.

The 2-8 Ancelle property is a fully refurbished 17,200 m² office building, let to CMS Bureau Francis Lefebvre for a 12-year firm period. This asset benefits from an excellent location between La Défense and the Central Business District of Paris. It allows an efficient use of space thanks to its flexible floor plates and has been BBC, BREEAM and HQE certified.

In this transaction, conducted by BNP Paribas Real Estate and Stratégies & Corp, the acquirer was advised by M^e Miara (Thibierge & Associés) and the vendor by M^e Ginisty (SCP Ginisty, Blanchet, Leroy-Demoulins, Hébert).

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About Unibail-Rodamco

Created in 1968, Unibail-Rodamco SE is Europe's largest listed commercial property company, with a presence in 12 EU countries, and a portfolio of assets valued at €37.8 billion as of December 31, 2015. As an integrated operator, investor and developer, the Group aims to cover the whole of the real estate value creation chain. With the support of its 1,996 professionals, Unibail-Rodamco applies those skills to highly specialised market segments such as large shopping centres in major European cities and large offices and convention & exhibition centres in the Paris region.

The Group distinguishes itself through its focus on the highest architectural, city planning and environmental standards. Its long term approach and sustainable vision focuses on the development or redevelopment of outstanding places to shop, work and relax. Its commitment to environmental, economic and social sustainability has been recognised by inclusion in the DJSI (World and Europe), FTSE4Good and STOXX Global ESG Leaders indexes.

The Group is a member of the CAC 40, AEX 25 and EuroSTOXX 50 indices. It benefits from an A rating from Standard & Poor's and FitchRatings.

For more information, please visit our website: www.unibail-rodamco.com

¹ Including transfer taxes and transaction costs