

Paris, Amsterdam, April 20, 2016

## Press release

### Unibail-Rodamco announces the successful placement of €1.0 billion of bonds

Unibail-Rodamco has successfully placed two bonds of which:

- A €500 Mn bond with an 11-year maturity and a 1.125% coupon;
- A €500 Mn bond with a 20-year maturity, the longest maturity ever for a real estate company in the Euro market, and a coupon of 2.0%.

These issuances attracted more than €5 billion of demand in less than 2 hours.

The Group also simultaneously launched a tender offer on 8 of its existing bonds maturing in June 2017, December 2017, August 2018, October 2018, March 2019, November 2020, February 2021 and June 2023. The tender offer period is expected to end April 26, 2016.

These transactions are part of the proactive management of Unibail-Rodamco's balance sheet, which aims to extend the average maturity of its debt and optimize its cost of debt.

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#### About Unibail-Rodamco

Created in 1968, Unibail-Rodamco SE is Europe's largest listed commercial property company, with a presence in 12 EU countries, and a portfolio of assets valued at €37.8 billion as of December 31, 2015. As an integrated operator, investor and developer, the Group aims to cover the whole of the real estate value creation chain. With the support of its 1,996 professionals, Unibail-Rodamco applies those skills to highly specialised market segments such as large shopping centres in major European cities and large offices and convention & exhibition centres in the Paris region.

The Group distinguishes itself through its focus on the highest architectural, city planning and environmental standards. Its long term approach and sustainable vision focuses on the development or redevelopment of outstanding places to shop, work and relax. Its commitment to environmental, economic and social sustainability has been recognised by inclusion in the DJSI (World and Europe), FTSE4Good and STOXX Global ESG Leaders indexes.

The Group is a member of the CAC 40, AEX 25 and EuroSTOXX 50 indices. It benefits from an A rating from Standard & Poor's and FitchRatings.

For more information, please visit our website: [www.unibail-rodamco.com](http://www.unibail-rodamco.com)