

Amundi publishes its 2015 Registration Document (French version)

Paris, Thursday 21st April, 2016

Amundi announces the filing of its 2015 Registration Document, including the annual financial report, registered with the French securities regulator, the Autorité des marchés financiers (AMF) under the number R.16-025, on April 20, 2016.

The following documents are incorporated into the 2015 Registration Document: the 2015 annual financial report, the report by the Chairman of the Board of Directors required under Article L.225-37 of the French Commercial Code, the reports from the Statutory Auditors and the statement of Statutory Auditors' fees.

The 2015 Registration Document is available in French on the websites of Amundi (www.le-groupe.amundi.com) and the AMF (www.amf-france.org). It is also available at Amundi corporate office, 91-93, boulevard Pasteur, 75015 Paris.

The English version of Amundi's Registration Document will be available on Amundi website in the course of next week.

For further information, please contact the financial communication department at investor.relations@amundi.com

About Amundi

Amundi is the leading European asset manager and among the top ten asset managers worldwide¹, with €985 billion of assets under management ("AuM") as of 31 December 2015. Amundi is a global player, operating through two business lines: Retail (management of saving solutions distributed in France and worldwide by the Crédit Agricole and Société Générale group networks, worldwide by other banking networks through distribution agreements and managing joint-ventures, and in France and worldwide by third-party distributors) and Institutional (including sovereign funds, companies, insurers of the Crédit Agricole and Société Générale groups and other institutional investors). Amundi has a presence in 30 countries across 5 continents, developed through a combination of organic growth, acquisitions and long-term partnerships.



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This press release may contain projections concerning the financial situation and results of the activities and business lines of Amundi. The figures given do not constitute a "forecast" as defined in Commission Regulation (EC) No. 809/2004 of 29 April 2004 (article 2 §10),.

These projections and forecasts are based on opinions and current assumptions regarding future events. No guarantee can be given regarding the achievement of these projections and forecasts, which are subject to inherent risks, uncertainties and assumptions related to Amundi, its subsidiaries and its investments, the development of its activities, sectorial trends, future investments and acquisitions, changes in the economic environment or in Amundi's major local markets, competition and regulations. Given the uncertainty over whether these events come to pass, their outcome may prove different than currently predicted, which is likely to significantly affect expected results. The reader should take these risks and uncertainties into consideration before forming their own opinion. Management does not under any circumstances undertake to update or revise any of these projections or forecasts. No information in this press release should be taken as an earnings forecast.

The information contained in this press release, to the extent that it relates to parties other than Amundi or comes from external sources, has not been independently verified, and no representation or warranty has been expressed as to, nor should any reliance be placed on, the fairness, accuracy, correctness or completeness of the information or opinions contained herein. Neither Amundi nor its representatives can be held liable for any negligence or loss that may result from the use of this press release or its contents, or anything related to them, or any document or information to which the press release may refer.

Note: Amundi Group's consolidation scope is unchanged since the "Document de Base" (IPO registration document) was filed with the AMF on 6 October 2015 (AMF approval no. 15-073) and the "Note d'Opération" (issue prospectus) was filed on 30 October 2015 (AMF no. 15-552).

¹ Amundi scope – No.1 in total assets under management of investment companies with their main headquarters in Europe - Source: IPE Top 400 asset managers published in June 2015, based on assets under management at 31 December 2014