

**Nicox SA**

Société anonyme with a registered capital of € 22,899,009

Head Office:

DRAKKAR D 2405 route des Dolines 06560 Valbonne Sophia-Antipolis  
R.C.S. GRASSE 403.942.642

On May 2nd, 2016,

**MONTHLY PUBLICATION OF THE NUMBER OF SHARES COMPOSING THE SHARE CAPITAL  
AND OF THE TOTAL NUMBER OF VOTING RIGHTS**

**(Article L.233-8 II of the Code de Commerce and Articles 221-1 and 223-16 of the Règlement  
général of the l'AMF)**

	As of April 30th, 2016
Total number of shares composing the share capital	22,899,009
Total number of voting rights	22,899,009
Total number of voting rights, calculated based on the total number of shares, including the shares deprived of voting rights	22,899,009

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[www.nicox.com](http://www.nicox.com)

Phone: +33 4-97-24-53-00  
Fax : +33 4-97-24-53-99