

Turnover Q2 2016: +23%

Organic growth: +9.4%

<i>In €m (non-audited figures)</i>	Q2 2015	Q2 2016	Δ 16/15	Δ organic growth
Turnover	94.7	116.5	23.0%	9.4%
of which France	60.2	62.8	4.4%	4.4%
of which International	34.5	53.6	55.3%	18.2%

AUSY's turnover for the 2nd quarter of 2016 saw an increase of 23% reaching €116.5 million. On a like-for-like basis, business activity has achieved a growth of 9.4%.

Both France and international markets contributed to this growth, buoyed by strong positions in the banking, space/defence and transportation sectors.

France: continuing momentum

In France, Q2 turnover rose 4.4% to €62.8 million. Despite a challenging basis of comparison (+5.2% in Q2 2015), AUSY reported its eighth consecutive quarter of growth. This entirely organic growth is driven by the Group's two activities: IT systems management and Engineering Services.

Turnover for the first half year was €126.6 million, a rise of 3.3%.

International: organic growth of 18.2%

In the international market place, turnover totalled €53.6 million, a rise of 55.3%. Growth was buoyed by the integration of Celerity in the US, which contributed €12.8 million to Q2 turnover. It also benefited from the outstanding performance in sales in Belux (+15.7% to €15.7 million) and Germany (+19.2% to €24.4 million).

In Q2, AUSY reported organic growth of 18.2% in international markets, boosted by strong progress in its historic markets.

During the first half-year, growth outside France totalled 54.5% (o/w 15% organic) for turnover of €106.1 million. Business outside France now accounts for almost 46% of total turnover, compared with 36% in HY1 2015.

Outlook

Looking beyond favourable business trends, Q2 saw a major announcement concerning a planned cash tender offer to be launched by Randstad France (a subsidiary of Randstad Holding nv), for all AUSY shares. As a result, AUSY has decided to suspend communication on its new strategic plan, scheduled to be announced jointly with the half-year results on 28 September 2016. Half-year results will still be published on this date but no meeting will be organised.

About AUSY:

AUSY (ISIN code: FR0000072621, mnemonic code: OSI) is one of France's leading Advanced Technology Consultancies. Its offering is based on two areas of specialisation: Information System's management and organization, as well as Engineering Services and Industrial Systems.

The company holds the "Tech 40" label awarded to emblematic high-tech companies listed on Euronext markets. On 29 December 2015, AUSY shares were admitted to the Long-Only Deferred Settlement Service. As of 29 January 2016, AUSY is listed on compartment B of Euronext Paris.

See the company website for more information: www.ausy.com.

Upcoming events:

Publication of results for HY1 2016, 28 September 2016 (before trading hours)

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