

**PUBLIC PURCHASE OFFER
FOR THE SHARES AND THE REDEEMABLE WARRANTS OF**



**INITIATED BY
Claudius France¹**

PRESS RELEASE INDICATING THE AVAILABILITY OF THE RESPONSE DOCUMENT

OFFER PRICE : 61 euros per share (ex 2015 dividend)² and
44,25 euros per redeemable warrant

DURATION OF THE OFFER : From 1 August 2016 to 9 September 2016 included

This press release was prepared and published by Cegid Group pursuant to the provisions of article 231-27 3° the General Regulations of the *Autorité des marchés financiers* ("AMF").

Pursuant to the provisions of article L. 621-8 of the Monetary and Financial Code and of article 231-26 of its General Regulations, the AMF granted the visa no. 16-347 dated 26 July 2016 on the response document prepared by Cegid Group for the purpose of the tender offer initiated by Claudius France for all the shares and redeemable warrants of Cegid Group at a price of 61 euros per share (ex 2015 dividend) and 44.25 euros per redeemable warrant. The tender offer has been subject to a clearance decision by the AMF dated 27 July 2016 (the "**Offer**").

An additional price equal to 1.25 euros per share and/or per redeemable warrant will be paid if, following the Offer, the minority shareholders do not represent more than 5% of the share capital and voting rights allowing a mandatory squeeze-out in accordance with article 237-14 of the AMF General Regulation.

Prior to the opening of the Offer, the AMF and Euronext Paris will respectively publish a notice announcing the opening date and a notice announcing the terms and the timetable of the Offer.

The response document established by Cegid Group, approved by the AMF is available on the Internet websites of the AMF (www.amf-france.org), and Cegid Group (www.cegid.com) and may be obtained free of charge at Cegid Group's registered office located 52 quai Paul Sédallian, 69009 Lyon.

¹ Consortium constituted by the U.S. investment fund Silver Lake Partners, global leader in technology investing, and AltaOne Capital, an investment company located in London

² Payment by the company on 13 May 2016, of a 1.25 euro dividend per share