



August 8th, 2016

Issue of new shares (Equity Line)

In the framework of the Equity Line set up with Crédit Agricole CIB on 17 July 2013, Rubis issues today:

- 102,000 new shares, representing around 0.23% of the share capital;
- at an issue price of 69.24 euros per share, representing a 4% discount to the 3 previous days volume-weighted average price.

The new shares are freely transferable and fungible with the existing shares listed on Euronext Paris.

The proceeds will be used for the financing of investments of the Group.