

A French SCA (Partnership Limited by Shares) with a capital of 56,000,000 Euro Head Office: La Woestyne, 59173 Renescure. Commercial and Companies Register of Dunkerque B 447 250 044

Villeneuve d'Ascq, the 20th of October 2016

## Statement of availability of the 2015-2016 Registration Document

The company announces that its 2015-2016 Registration Document (*Document de Référence*) was filed with the *Autorité des Marchés Financiers* (AMF) on the 19<sup>th</sup> of October 2016.

This document is available on the company's website <u>www.bonduelle.com</u> (http://www.bonduelle.com/fr/investisseurs.html) and on the AMF website <u>www.amf-france.org</u>. It is also available at the head office: Rue Nicolas Appert - 59653 Villeneuve d'Ascq. A free translation into English will be available on the company's website as from the  $31^{\text{st}}$  of October 2016.

The following documents have been integrated into the Registration Document:

- 2015-2016 Annual Financial Report;
- Reporting on internal control and corporate governance;
- The amount of the auditors fees;
- The description of the stock buyback program.