

REGULATED INFORMATION : ONGOING

Paris, November 7th, 2016

COFACE SA: Disclosure of total number of voting rights and number of shares in the capital as at October 31st, 2016

Total Number of	Theoretical Number of	Number of Real
Shares Capital	Voting Rights ¹	Voting Rights ²
157,248,232	157,248,232	156,783,007

- (1) including own shares
- (2) excluding own shares

About Coface

COFACE SA is a *société anonyme* (joint-stock corporation), with a Board of Directors (*Conseil d'Administration*) incorporated under the laws of France, and is governed by the provisions of the French Commercial Code. The Company is registered with the Nanterre Trade and Companies Register (*Registre du Commerce et des Sociétés*) under the number 432 413 599. The Company's registered office is at 1 Place Costes et Bellonte, 92270 Bois Colombes, France.

At the date of October 31st, 2016, the Company's share capital amounts to €314,496,464, divided into 157,248,232 shares, all of the same class, and all of which are fully paid up and subscribed.

All regulated information is available on the company's website (http://www.coface.com/Investors).

Coface SA. is listed on Euronext Paris – Compartment A ISIN: FR0010667147 / Ticker: COFA

