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Roissy, 12 December 2016

Air France-KLM successfully places ten-year senior notes for 145 million US dollars

Air France-KLM successfully placed with Asian institutional investors by way of unlisted private placement a 145 million US dollars issuance of senior notes maturing on 15 December 2026, with an interest rate of 4.35%. The senior notes have been swapped into Euro, resulting in an all in cost for Air France-KLM of 4%.

This transaction enables Air France-KLM to lengthen its debt profile.

The notes benefit from an irrevocable standby letter of credit issued by Bank of China Limited, Paris Branch.

The issue was led by BOC International as Sole Bookrunner and Manager. The swap was executed by Bank of China.

Warnings

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