



Paris, 28 December 2016

Bouygues press release

Bouygues completes capital increase reserved for employees

As announced in its press release of 21 November 2016, Bouygues today carried out a capital increase of €150 million, inclusive of share premium, as part of the Bouygues Confiance n°8 employee share ownership plan.

The capital increase was reserved for employees of French companies belonging to the Group, effected via a dedicated mutual fund ("FCPE"), the units in which will be subject to a lock-up period of ten years except where early release is allowed under the law. As a result, 7,400,463 new shares were issued at a subscription price of €20.269.

Following the capital increase, the capital is made up of 354,519,253 shares with a nominal value of €1 each, equating to a total share capital of €354,519,253.

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