

Disclosure of total number of voting rights and number of shares in the capital at February 28th, 2017

Pursuant to article L-233-8 II of the French "Code de Commerce" and 223-16 of the AMF's General Regulations:

Total number of shares	562,045,056
Number of real voting rights (excluding treasury shares)	559,018,987
Theoretical number of voting rights (including treasury shares*)	562,045,056

(*) pursuant to article 223-11 of the AMF's General Regulations

About L'Oréal

L'Oréal has devoted itself to beauty for over 100 years. With its unique international portfolio of 34 diverse and complementary brands, the Group generated sales amounting to 25.8 billion euros in 2016 and employs 89,300 people worldwide. As the world's leading beauty company, L'Oréal is present across all distribution networks: mass market, department stores, pharmacies and drugstores, hair salons, travel retail, branded retail and e-commerce.

Research and innovation, and a dedicated research team of 3,870 people, are at the core of L'Oréal's strategy, working to meet beauty aspirations all over the world. L'Oréal's sustainability commitment for 2020 "Sharing Beauty With All" sets out ambitious sustainable development objectives across the Group's value chain.

www.loreal.com

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For more information, please contact your bank, broker or financial institution (I.S.I.N. code: FR0000120321), and consult your usual newspapers, the Internet site for shareholders and investors, <u>www.loreal-finance.com</u> or the L'Oréal Finance app, alternatively, call +33 1 40 14 80 50.

[&]quot;This document does not constitute an offer to sell, or a solicitation of an offer to buy, L'Oréal shares. If you wish to obtain more comprehensive information about L'Oréal, please refer to the public documents registered in France with the Autorités des Marchés Financiers [which are also available in English on our Internet site: www.loreal-finance.com].

This document may contain some forward-looking statements. Although the Company considers that these statements are based on reasonable hypotheses at the date of publication of this release, they are by their nature subject to risks and uncertainties which could cause actual results to differ materially from those indicated or projected in these statements."