

Paris, Amsterdam, March 21, 2017

Press release

Information related to the explanatory documentation for the Annual General Meeting to be held on April 25, 2017 and to the 2016 Registration Document

The **Annual General Meeting** (AGM) of shareholders will be held at the Hôtel Salomon de Rothschild (11 rue Berryer – 75008 Paris) on Tuesday April 25, 2017 at 10.30 am.

The formal notice to shareholders (*Avis de réunion à l'Assemblée Générale*) was published on March 17, 2017 in the BALO (*Bulletin des Annonces Légales Obligatoires*) and sets out the AGM agenda, the draft resolutions, as well as the terms and conditions for attending and voting at the AGM. The explanatory documentation regarding this AGM is available on request in compliance with the laws and regulations in force as well as on the www.unibail-rodamco.com website (*under Investor Relations/Shareholders/Annual General Meeting*).

The **2016 Registration Document** was filed with the French Financial Markets Authority (*Autorité des Marchés Financiers*) on March 21, 2017. This document is available on request in compliance with the laws and regulations in force as well as on the www.unibail-rodamco.com website (*under Investor Relations/Documentation/Annual Report*).

The 2016 Registration Document includes the 2016 Financial Report, the Report of the Chairman of the Supervisory Board on the arrangements for planning and organising the work of the Supervisory Board and on the Group's internal control procedures, the information relating to the statutory auditors' fees, the Corporate Sustainability Report and the information required for the share buy-back programme.

For further information, please contact:

Investor Relations

Marine Huet
+33 1 76 77 58 02
marine.huet@unibail-rodamco.com

Media Relations

Pauline Duclos-Lenoir
+33 1 76 77 57 94
pauline.duclos-lenoir@unibail-rodamco.com

About Unibail-Rodamco

Created in 1968, Unibail-Rodamco SE is Europe's largest listed commercial property company, with a presence in 11 EU countries, and a portfolio of assets valued at €40.5 billion as of December 31, 2016. As an integrated operator, investor and developer, the Group aims to cover the whole of the real estate value creation chain. With the support of its 1,990 professionals, Unibail-Rodamco applies those skills to highly specialised market segments such as large shopping centres in major European cities and large offices and convention & exhibition centres in the Paris region.

The Group distinguishes itself through its focus on the highest architectural, city planning and environmental standards. Its long term approach and sustainable vision focus on the development or redevelopment of outstanding places to shop, work and relax. Its commitment to environmental, economic and social sustainability has been recognised by inclusion in the FTSE4Good and STOXX Global ESG Leaders indexes.

The Group is a member of the CAC 40, AEX 25 and EuroSTOXX 50 indices. It benefits from an A rating from Standard & Poor's and Fitch Ratings.

For more information, please visit our website: www.unibail-rodamco.com