

Procedures for obtaining preparatory documents for the shareholders' annual general meeting (ordinary and extraordinary) of 12 May 2017

Boulogne-Billancourt, 5 April 2017 - Vallourec's Ordinary and Extraordinary Shareholders' Meeting will be held on Friday 12 May 2017 at 10:00 a.m. at the Maison de la Mutualité - 24, rue Saint-Victor - 75005 Paris.

The preliminary notice of meeting published in the *Bulletin des Annonces Légales Obligatoires* of 5 April 2017 and the notice of meeting brochure including the agenda, draft resolutions and reports of the Management Board and the Supervisory Board thereon as well as the procedures for participating in the Meeting and voting are available on Vallourec's website (www.vallourec.com: Group > Finance > General meetings > 2017).

The information referred to in Articles R.225-81 and R.225-83 of the French *Code de commerce* is included in the notice of meeting brochure, as well as in the 2016 Registration Document, each of which is available on Vallourec's website (www.vallourec.com : Group > Finance > General meetings > 2017).

The other documents and information about the Shareholders' Meeting will be available to shareholders, in accordance with the prevailing regulations, at Vallourec's registered office at 27, avenue du Général Leclerc, 92100 Boulogne-Billancourt.

About Vallourec

Vallourec is a world leader in premium tubular solutions for the energy markets and for demanding industrial applications such as oil & gas wells in harsh environments, new generation power plants, challenging architectural projects, and high-performance mechanical equipment. Vallourec's pioneering spirit and cutting-edge R&D open new technological frontiers. With close to 19,000 dedicated and passionate employees in more than 20 countries, Vallourec works hand-in-hand with its customers to offer more than just tubes: Vallourec delivers innovative, safe, competitive and smart tubular solutions, to make every project possible.

Listed on Euronext in Paris (ISIN code: FR0000120354, Ticker VK) and eligible for the Deferred Settlement System (SRD), Vallourec is included in the following indices: SBF 120 and Next 150.

In the United States, Vallourec has established a sponsored Level 1 American Depositary Receipt (ADR) program (ISIN code: US92023R2094, Ticker: VLOWY). Parity between ADR and a Vallourec ordinary share has been set at 5:1.

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