

Rueil-Malmaison, 5 April 2017

ASF successfully issues a €500 million 9-year bond

ASF (Autoroutes du Sud de la France) has successfully issued a €500 million bond due to mature in April 2026 and carrying an annual coupon of 1.125 %.

The bond was approximately two times oversubscribed, confirming investor confidence in ASF's credit quality. The company is rated A- by Standard & Poor's and A3 by Moody's, with stable outlook.

The issue forms part of ASF's EMTN programme and is intended to finance ASF's general purposes. It enables the company to take advantage of good market conditions in order to continue optimising the cost of its debt and extend its average maturity.

The joint bookrunners for the deal were: Société Générale CIB (Global Coordinator), Banca IMI, CM-CIC, HSBC, and Santander.

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