

**AVAILABILITY OF THE OFFER DOCUMENT RELATED
TO THE PUBLIC BUYBACK OFFER INITIATED BY**



**OF 1,657,313 OF ITS OWN SHARE
FOR THE PURPOSE OF THE REDUCTION OF ITS SHARE CAPITAL**

Presented by



BNP PARIBAS

OFFER PRICE: 75 EUROS PER SHARE (dividend attached)

NUMBER OF SHARES TARGETED BY THE OFFER: 1,657,313

OFFER TERM: 20 CALENDAR DAYS MINIMUM



AUTORITÉ
DES MARCHÉS FINANCIERS

This press release, prepared by Gaumont, is published pursuant to the provisions of Article 231-27 1° and 2° of the general regulations of the *Autorité des marchés financiers* (the French financial markets authority, hereinafter the “AMF”).

In accordance with the provisions of Article L.621-8 of the French Monetary and Financial Code and of Article 231-23 of its general regulations, the AMF, applying its compliance decision about the public buyback offer dated 25 April 2017, has put its visa n°17-173 dated 25 April 2017 on the information note of the Gaumont company.

It is specified that the public buyback offer of Gaumont of 1,657,313 of its own share is subject to the approbation by the combined shareholders' meeting on 16 May 2017 of the resolution approving the share capital reduction in the maximum nominal amount of €13,258,504 via a public buyback offer of a maximum number of 1,657,313 shares of a value of €8 each.

The information note, with the AMF visa, is available on the AMF (www.amf-france.org) and Gaumont (www.gaumont.fr) websites, and can be obtained free of charge from:

- Gaumont : 30 avenue Charles de Gaulle - 92200 Neuilly sur Seine ;
- BNP Paribas : 4, rue d'Antin - 75002 Paris.

An English translation of the information note with the AMF visa, is also available on Gaumont (www.gaumont.fr) website and can be obtained free of charge from:

- Gaumont : 30 avenue Charles de Gaulle - 92200 Neuilly sur Seine ;
- BNP Paribas : 4, rue d'Antin - 75002 Paris.

In accordance with the provisions of Article 231-28 of the AMF's general regulations, information on Gaumont's legal, financial and accounting characteristics, among others, will be available to the public, no later than on the eve of the public buyback offer's opening day pursuant to the same terms and conditions.

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