DASSAULT AVIATION

French corporation (*société anonyme*) with a share capital of 66,006,280 euros Headquarters: 9, Rond-Point des Champs-Elysées Marcel Dassault - 75008 PARIS RCS PARIS 712 042 456

Information concerning the total number of voting rights and shares as per article L. 233-8 II of the French Commercial Code (*Code de commerce*) and article 223-16 of the General Regulations (*Règlement Général*) of the French Market Authority (*Autorité des Marchés Financiers*)

| Date | Total number of shares | Total number of voting rights |
|------------|---------------------------|--|
| 05/31/2017 | 8,250,785 | Theoretical voting rights: 13,372,668 Exercisable voting rights: 13,334,068 |