

ESPERITE (ESP): L1 Capital subscribes to the fourth packed tranche of investment today

Zutphen, The Netherlands, 5 July 2017

Esperite N.V. (Euronext: ESP, "Esperite" or "the Group") announces that <u>today</u> a fourth Packed Tranche of EUR 250,000 is issued as a private placement of 25 convertible notes (the "Notes") with a principal amount of EUR 10,000 each, with 250,000 share subscription warrants attached (the "Warrants"), under the financing agreement of up to EUR 13.0 million signed between the Group and the Investor on <u>8 March 2017</u> (the "Agreement").

The Notes and the Warrants issued under the Packed Tranches shall have the same characteristics as those described in the Group's press release dated <u>8 March 2017</u>.

About ESPERITE

ESPERITE group, listed at Euronext Amsterdam and Paris, is a leading international company in regenerative and precision medicine founded in 2000.

This press release contains inside information as referred to in article 7 paragraph 1 of Regulation (EU) 596/2014 (Market Abuse Regulation).