

Press release

28.07.2017

New Multi-Currency €500m Revolving Credit Facility

- Amount increased to €500m
- Optional currencies USD and GBP
- Increased documentation flexibility

Altran Technologies, global leader in Engineering and R&D services, today announces that it has signed a new €500m Unsecured Syndicated Multi-Currency (EUR, USD, GBP) Revolving Credit facility, for general corporate purposes, replacing an existing €300m facility only available in EUR.

This new facility has a tenor of 5 years with two 1-year extension options. It will provide more flexibility to the group with its more favorable margin grid and simplified documentation, and will broaden its group of banks.

Natixis acted as coordinator and the existing group of 5 banks consisting of BNP Paribas, Caisse Régionale de Crédit Agricole Mutuel de Paris et d'Ile de France, Commerzbank, Natixis and Société Générale has been extended to 10 participating banks. The banks within the group are well diversified and will form the core relationship bank group for Altran worldwide.

Financial calendar

7 September 2017: H1 2017 results
27 October 2017: Q3 2017 revenues

About Altran

As a global leader in Engineering and R&D services (ER&D), Altran offers its clients a new way to innovate by developing the products and services of tomorrow. Altran works alongside its clients on every link in the value chain of their project, from conception to industrialization. For over thirty years, the Group has provided its expertise to key players in the Aerospace, Automotive, Defence, Energy, Finance, Life Sciences, Railway, and Telecom sectors, among others. In 2016, the Altran group generated revenues of €2.120bn. With a headcount of more than 30,000 employees, Altran is present in more than 20 countries.

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