



Previously named Züblin Immobilière France

Press release

Paris, 07 August 2017

Capital increase following repayment of bonds redeemable for shares of the company issued on August 7th, 2007

Officiis Properties (the "**Company**") informs the public and its shareholders that, in accordance with the terms of the issue agreement, all of the bonds redeemable in shares issued by the Company on August 7th, 2007 (the "**ORA**") held by REOF Holding S.à.r.l, have matured. Consequently, the Board of Directors of the Company has recorded today a capital increase corresponding to the reimbursement of the ORA in new shares.

The capital increase resulted in the issuance of 2,656,250 new shares with a par value of € 1.54 each.

Following this capital increase, REOF Holding S.à.r.l holds 56.8% of the share capital, representing 56.8% of the voting rights (vs. 50.1% of the share capital and 50.1% of the voting rights previously).

The share capital of the Company now amounts to € 30,621,698.80 divided into 19,884,220 shares with a par value of € 1.54 per share.

The new ordinary shares will be admitted to trading on Euronext Paris on the same trading line as the shares of the Company (ISIN: FR0010298901).



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For more information, visit the company website: <https://officiis-properties.com>

About Officiis Properties

Officiis Properties (previously Züblin Immobilière France) is a listed property company that has opted for SIIC status and invests in office properties. Its real estate portfolio consists of five office buildings in the Paris region and Marseille.

Officiis Properties shares are listed on Euronext Paris Compartment C, an NYSE Euronext market - ISIN: FR0010298901