

Press Release

Ordinary Shareholder meeting on September 4, 2017

August 25, 2017 – release at 7:30 am CET
Sophia Antipolis, France

Nicox S.A. (Euronext Paris: FR0013018124, COX), the international ophthalmic company, informs its shareholders that the ordinary shareholder meeting convened on first call on August 21, 2017 could not be held as the quorum required by law was not reached.

The shareholders thus are convened on second call for an Ordinary shareholder meeting on the same agenda on **Monday September 4, 2017 at 2:00 pm CET** in the offices of BuroClub - Drakkar 2 - building D - 2405 route des Dolines - 06560 Valbonne Sophia Antipolis - France.

The notice of convening containing the agenda and the draft resolutions was published in the BALO on August 25, 2017.

The documents mentioned in articles R.225-83 of the French Code de commerce, including those to be presented at the shareholder meeting, are available on the Company's website www.nicox.com. These documents are also available to shareholders at the headquarters of the Company.

Shareholders may vote by proxy or by attending the shareholder meeting in person. A guide explaining how to vote is available on Nicox's website. Shareholders may also contact the Company's Investor Relations team at communications@nicox.com for any question on the voting process.

About Nicox

Nicox S.A. is an international ophthalmic company developing innovative solutions to help maintain vision and improve ocular health. By leveraging its proprietary expertise in nitric oxide donation and other technologies, the Company is developing an extensive portfolio of novel drug candidates that target multiple ophthalmic conditions, including glaucoma. Nicox currently has one product at the review stage with the U.S. Food and Drug Administration (FDA), VYZULTA™ (latanoprostene bunod ophthalmic solution) 0.024%, licensed worldwide to Bausch + Lomb, and one product with an approved NDA, ZERVIA™ (cetirizine ophthalmic solution) 0.24%. In addition the promising drug-candidate pipeline includes a next-generation of stand-alone nitric-oxide donors and exploratory novel NO-donating compounds, as well as repurposing of existing molecules with the potential to offer novel approaches to treat a range of ophthalmic conditions. Nicox is headquartered in Sophia Antipolis, France, is listed on Euronext Paris (Compartment B: Mid Caps; Ticker symbol: COX) and is part of the CAC Healthcare, CAC Pharma & Bio and Next 150 indexes.

For more information on Nicox, its products or pipeline, please visit: www.nicox.com.

Analyst coverage

Bryan, Garnier & Co	Hugo Solvet	Paris, France
Invest Securities	Martial Descoutures	Paris, France
Gilbert Dupont	Damien Choplain	Paris, France



The views expressed by analysts in their coverage of Nicox are those of the author and do not reflect the views of Nicox. Additionally, the information contained in their reports may not be correct or current. Nicox disavows any obligation to correct or to update the information contained in analyst reports.

Upcoming financial and business conferences

September 25-27	Cantor Fitzgerald's 3rd Annual Healthcare Conference	New York; US
November 23-24	Actionaria 2017	Paris, France

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Nicox S.A.

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