

REGULATED INFORMATION : ONGOING

Paris, September 4, 2017 - 19h00

COFACE SA: Disclosure of total number of voting rights and number of shares in the capital as at August 31, 2017

| Total Number of | Theoretical Number of | Number of Real |
|-----------------|----------------------------|----------------------------|
| Shares Capital | Voting Rights ¹ | Voting Rights ² |
| 157,248,232 | 157,248,232 | |

- (1) including own shares
- (2) excluding own shares

About Coface

COFACE SA is a *société anonyme* (joint-stock corporation), with a Board of Directors (*Conseil d'Administration*) incorporated under the laws of France, and is governed by the provisions of the French Commercial Code. The Company is registered with the Nanterre Trade and Companies Register (*Registre du Commerce et des Sociétés*) under the number 432 413 599. The Company's registered office is at 1 Place Costes et Bellonte, 92270 Bois Colombes, France.

At the date of July 31st, 2017, the Company's share capital amounts to €314,496,464, divided into 157,248,232 shares, all of the same class, and all of which are fully paid up and subscribed.

All regulated information is available on the company's website (http://www.coface.com/Investors).

Coface SA. is listed on Euronext Paris – Compartment B ISIN: FR0010667147 / Ticker: COFA

