

PRESS RELEASE

# LAUNCH OF TWO FINANCIAL TRANSACTIONS

Paris – November 28, 2017

**Klépierre announces today the launch of a tender offer on four series of Notes:**

- (i) €500,000,000 2.75 per cent. Notes due 17 September 2019 (ISIN: FR0011321405) issued by Klépierre on 17 September 2012 (of which €309,900,000 are currently outstanding);
- (ii) €500,000,000 3.25 per cent. Guaranteed Notes due 26 February 2021 (ISIN: XS0896119384) issued by Corio N.V. on 28 February 2013 and guaranteed by Bresta I B.V., Corio Beleggingen I B.V., Corio Management B.V. and Corio Nederland B.V. (of which €324,642,000 are currently outstanding);
- (iii) €600,000,000 4.75 per cent. Notes due 14 March 2021 (ISIN: FR0011019397) issued in six tranches by Klépierre on 14 March 2011, 6 June 2011, 10 June 2011, 31 May 2012, 17 July 2012 and 3 December 2012 (of which €600,000,000 are currently outstanding); and
- (iv) €85,000,000 3.516 per cent. Guaranteed Notes due 13 December 2022 (ISIN: XS0864386825) issued by Corio N.V. on 13 December 2012 and guaranteed by Bresta I B.V., Corio Beleggingen I B.V., Corio Management B.V. and Corio Nederland B.V. (of which €85,000,000 are currently outstanding).

With respect to this tender offer, Klépierre has announced its intention, subject to favourable market conditions, to issue one or more series of new notes pursuant to its €7,000,000,000 Euro Medium Term Note Programme.

In accordance with Commission Implementing Regulation (EU) 2016/1055 of 29 June 2016 laying down implementing technical standards with regard to the technical means for appropriate public disclosure of inside information and for delaying the public disclosure of inside information in accordance with Regulation (EU) No 596/2014 of the European Parliament and of the Council, this press release may contain inside information and was communicated to Klépierre's primary information provider on 28 November 2017 at 9.30 Paris time.



## AGENDA

**February 7, 2018** Full-year 2017 earnings (press release after market close)  
**April 24, 2018** General meeting

## INVESTOR RELATIONS CONTACTS

### Hubert d'AILLIÈRES

+33 (0)1 40 67 51 37 – hubert.daillieres@klepierre.com

### Mengxing ZHANG

+33 (0)1 40 67 53 05 – mengxing.zhang@klepierre.com

## MEDIA CONTACTS

**Lorie LICHTLEN / Stephanie LASNEL**, Burson-Marsteller i&e

+33 (0)1 56 03 12 12 – klepierre.media@bm.com

## ABOUT KLÉPIERRE

The leading pure play shopping center property company in Europe, Klépierre combines development, property and asset management skills. The company's portfolio is valued at €23.3 billion at June 30, 2017 and comprises large shopping centers in 16 countries in Continental Europe which together host 1.1 billion visitors per year. Klépierre holds a controlling stake in Steen & Strøm (56.1%), Scandinavia's number one shopping center owner and manager. Klépierre is a French REIT (SIIC) listed on Euronext Paris and included in the CAC Next 20, EPRA Euro Zone and GPR 250 indexes. It is also included in ethical indexes, such as DJSI World and Europe, FTSE4Good, STOXX® Global ESG Leaders, Euronext Vigeo France 20 and World 120, and figures in CDP's "A-list". These distinctions underscore the Group's commitment to a proactive sustainable development policy and its global leadership in the fight against climate change.

For more information: [www.klepierre.com](http://www.klepierre.com)

This press release is on the Klépierre website: [www.klepierre.com](http://www.klepierre.com)