RECYLEX REGULATED

ERRATUM *

TOTAL NUMBER OF VOTING RIGHTS AND SHARES FORMING THE SHARE CAPITAL AS AT OCTOBER 31, 2017

(Article L 233-8 II of the Commercial Code (*Code de Commerce*) and article 223-16 of the AMF General Regulation (*Règlement Général de l'Autorité des marchés financiers*))

	October 31, 2017
Total number of shares	25 500 482 ⁽¹⁾
Total number of theoretical voting rights (including suspended voting rights attached to treasury shares)	25 598 027
Total number of exercisable voting rights	25 574 088

⁽¹⁾ out of which 140,000 new shares (exercise price between €9.50 and €10.50) issued pursuant to the "Equity Line" financing put in place with Kepler Cheuvreux SA on December 29th 2016, raising a total amount €1,372,000. A shareholder owning 1% of the capital of Recylex SA on December 31st 2016 would have had its stake diluted to 0.9455% of the capital.

* Cancels and replaces the document published on November 3rd 2017

Regenerating the urban mines

With operations in France, Germany and Belgium, Recylex is a European group specialized in lead and plastics recycling (mainly from automotive and industrial batteries), zinc recycling (from electric arc furnace dust and zinc scrap) and the production of special metals, primarily for the electronics industry.

A key player in the circular economy with long-standing expertise in urban waste recovery, the Group has close to 680 employees in Europe and generated consolidated sales of €385 million in 2015.

For more information about Recylex Group: <u>www.recylex.fr</u> and on twitter: <u>@Recylex</u>

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