



Paris, January 19th, 2018 – 8:45 am

### **Issue of new shares (Equity Line)**

In the framework of the Equity Line set up with Crédit Agricole CIB on 21 July 2017, Rubis issues today:

- 400,000 new shares;
- at an issue price of €55.89 per share, representing a 5% discount to the 3 previous days volume-weighted average price.

This operation increases the number of shares outstanding to 94,268,480 (94,265,740 ordinary shares plus 2,740 preferred shares) *i.e.* a percentage increase of 0.43% of the share capital.

The new shares are freely transferable and fungible with the existing shares listed on Euronext Paris.

The proceeds will be used for the financing of investments of the Group.

#### **Upcoming events:**

**Q4 2017 revenue: February 8, 2018 (Market closing)**

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