

CeGeREAL  
A French *Société anonyme* with a Board of Directors  
With a share capital of €66,862,500  
Registered office: 42 rue de Bassano - 75008 Paris  
Paris Companies and Commercial Registry No. 422 800 029

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**Press release**

Paris, April 3, 2018

**PROCEDURAL DETAILS REGARDING THE PROVISION AND CONSULTATION  
OF INFORMATION RELATING TO THE COMBINED ORDINARY AND  
EXTRAORDINARY SHAREHOLDERS' MEETING OF 24 APRIL 2018**

The Combined Ordinary and Extraordinary Shareholders' Meeting of CeGeREAL will be held on 24 April 2018 at 10 a.m., at Maison du Danemark, 142, avenue des Champs-Élysées - 75008 Paris.

The advance notice containing the agenda and draft resolutions was published in the legal gazette BALO (*Bulletin des Annonces Légales Obligatoires*) on 16 March 2018 (bulletin no. 33).

The convening notice will be published in the BALO (bulletin no. 42) on 6 April 2018 and in the *Journal Spécial des Sociétés* on 7 April 2018.

The preparatory documents for the Shareholders' Meeting, referred to by Article R. 225-73-1 of the Commercial Code, will be posted on the company's website ([www.cegereal.com](http://www.cegereal.com)) no later than twenty one days prior to the Meeting.

The documents provided for by Article R. 225-83 of the Commercial Code will be kept available for shareholders as from the date on which the Meeting is convened, in accordance with the applicable regulatory provisions:

- Any registered shareholder can, up to and including the fifth day prior to the meeting, ask the company to send him/her these documents. For holders of bearer shares, the exercise of this right is subject to the submission of a certificate of participation in the bearer share accounts kept by the approved intermediary;
- Any shareholder may take cognizance of said documents at the company's registered office.