

**Not for distribution, directly or indirectly in
the United States of America, Canada, Australia and Japan**

Investor Relations:

Vincent Biraud

Tel.: +33 1 47 54 50 87

Email: vincent.biraud@capgemini.com

Capgemini successfully prices a €1.1 billion bond issue

Paris, April 4, 2018– Capgemini announces that it successfully priced on April 3, 2018, a total of €1.1 billion bonds comprising two tranches:

- €600 million 6.5-year notes with a 1.00% coupon (issue price 99.377%) (the 2024 bond) and
- €500 million 10-year notes with a 1.75% coupon (issue price 99.755%) (the 2028 bond).

On the back of the significant oversubscription, the bond issuance was increased to €1.1 billion from €1.0 billion initially announced.

As communicated on April 3, 2018, Capgemini intends to exchange Capgemini's 2020 bonds (ISIN FR0012821932) to be acquired by BNP Paribas through the ongoing tender offer, launched on April 3, with 2024 bonds. The proceeds from the 2028 bond and any balance remaining from the 2024 bond will be used for general corporate purposes, including the redemption of the €500 million bond maturing on July 2, 2018 (ISIN FR0012821924).

Through these transactions, which will have no significant impact on the total amount of the Group's debt, Capgemini intends to take advantage of current attractive market conditions to proactively manage its debt maturity profile.

DISCLAIMER

This press release and the information contained herein do not constitute an offer to sell, purchase or subscribe, nor a solicitation of an order to purchase or subscribe the notes in any country, in particular in the United States nor is it a solicitation for acceptance of any tender offer mentioned in this press release. The distribution of this press release may be restricted in some countries and persons in possession of this press release should inform themselves about and comply with any applicable restrictions.

This press release is not an offer for sale of the notes in the United States or in any other jurisdiction. The notes may not be offered or sold in the United States absent registration or an exemption from registration under the U.S. Securities Act of 1933, as amended. Capgemini SE does not intend to register any portion of the offering mentioned in this press release in the United States or to conduct a public offering of the notes in the United States. The tender offer mentioned in this press release is made only by the offeror mentioned herein. The tender offer is not being made to (nor will tender of notes be accepted from or on behalf of) holders of notes in any jurisdiction (including the United States, Canada, Japan or Australia) in which the making or acceptance thereof would not be in compliance with the securities, blue sky or other laws of such jurisdiction.

This press release may contain information which could be deemed as forward-looking with respect to Capgemini SE's financial condition, results of operations, business, strategy or plans. Although Capgemini SE believes that such forward-looking statements are based on reasonable assumptions, such statements



are not guarantees of future performance. Actual results may differ materially from the forward looking statements as a result of a number of risks and uncertainties, many of which are outside of our control, including but not limited to the risks regarding antitrust and regulatory approval as well as the risks described in the documents Capgemini SE has filed with the Autorité des Marchés Financiers (French financial markets authority) and which are also available in English and French on our website (www.capgemini.com). Investors and security holders may obtain a free copy of the documents filed by Capgemini SE with the Autorité des Marchés Financiers at www.amf-france.org, or directly from Capgemini SE. The present forward-looking statements are made as of the date of this press release and Capgemini SE reserves the right to provide, update or revise any forward-looking statement, whether as a result of new information, future events or otherwise.

About Capgemini

A global leader in consulting, technology services and digital transformation, Capgemini is at the forefront of innovation to address the entire breadth of clients' opportunities in the evolving world of cloud, digital and platforms. Building on its strong 50-year heritage and deep industry-specific expertise, Capgemini enables organizations to realize their business ambitions through an array of services from strategy to operations. Capgemini is driven by the conviction that the business value of technology comes from and through people. It is a multicultural company of 200,000 team members in over 40 countries. The Group reported 2017 global revenues of EUR 12.8 billion.

Visit us at www.capgemini.com. *People matter, results count.*