

Not for distribution, directly or indirectly in

the United States of America, Canada, Australia and Japan

CAPGEMINI

Société Européenne (European Company) with share capital of €1,350,536,264 Registered office at 11, rue de Tilsitt, 75017 Paris (France) 330 703 844 RCS Paris

Paris, April 17, 2018

Availability of the prospectus

Capgemini announces the availability of the prospectus with visa 18-126 granted by the French financial market authority (AMF, Autorité des Marchés Financiers) relating to the issue of 600 million 6.5-year 1.00% notes (the 2024 bond, ISIN FR0013327962) and €500 million 10-year 1.75% notes (the 2028 bond, ISIN FR0013327988).

Copies of the prospectus are available without charge at the head office Capgemini SE, 11, rue de Tilsitt, 75017 Paris. The prospectus is also available on the website of the company (<u>www.capgemini.com</u>) and on the AMF website (<u>www.amf-france.org</u>).

o 0 o

DISCLAIMER

This press release and the information contained herein do not constitute an offer to sell, purchase or subscribe, nor a solicitation of an order to purchase or subscribe the notes in any country, in particular in the United States nor is it a solicitation for acceptance of any tender offer mentioned in this press release. The distribution of this press release may be restricted in some countries and persons in possession of this press release should inform themselves about and comply with any applicable restrictions.

This press release is not an offer for sale of the notes in the United States or in any other jurisdiction. The notes may not be offered or sold in the United States absent registration or an exemption from registration under the U.S. Securities Act of 1933, as amended. Capgemini SE does not intend to register any portion of the offering mentioned in this press release in the United States or to conduct a public offering of the notes in the United States. The tender offer mentioned in this press release is made only by the offeror mentioned herein. The tender offer is not being made to (nor will tender of notes be accepted from or on behalf of) holders of notes in any jurisdiction (including the United States, Canada, Japan or Australia) in which the making or acceptance thereof would not be in compliance with the securities, blue sky or other laws of such jurisdiction.



This press release may contain information which could be deemed as forward-looking with respect to Capgemini SE's financial condition, results of operations, business, strategy or plans. Although Capgemini SE believes that such forward-looking statements are based on reasonable assumptions, such statements are not guarantees of future performance. Actual results may differ materially from the forward looking statements as a result of a number of risks and uncertainties, many of which are outside of our control, including but not limited to the risks regarding antitrust and regulatory approval as well as the risks described in the documents Capgemini SE has filed with the Autorité des Marchés Financiers (French financial markets authority) and which are also available in English and French on our website (www.capgemini.com). Investors and security holders may obtain a free copy of the documents filed by Capgemini SE with the Autorité des Marchés Financiers at www.amf-france.org, or directly from Capgemini SE reserves the right to provide, update or revise any forward-looking statement, whether as a result of new information, future events or otherwise.

About Capgemini

A global leader in consulting, technology services and digital transformation, Capgemini is at the forefront of innovation to address the entire breadth of clients' opportunities in the evolving world of cloud, digital and platforms. Building on its strong 50-year heritage and deep industry-specific expertise, Capgemini enables organizations to realize their business ambitions through an array of services from strategy to operations. Capgemini is driven by the conviction that the business value of technology comes from and through people. It is a multicultural company of 200,000 team members in over 40 countries. The Group reported 2017 global revenues of EUR 12.8 billion.

Visit us at <u>www.capgemini.com</u>. People matter, results count.