

Paris, April 25, 2018 – 8:00 a.m.

Quarterly financial information

RENTAL INCOME OF €12.9 MILLION IN FIRST-QUARTER 2018

- KEY INDICATORS**

<i>In millions of euros</i>	Q1 2018	Q1 2017	Change
Rental income	12.9	13.0	-0.5%
<i>In euros per share</i>			
Ordinary dividend	2.2	2.1	+4.8%
Special dividend	1.9		

Unaudited figures.

- ACTIVE ASSET MANAGEMENT THAT CREATES VALUE**

In the first quarter of 2018, Cegereal continued to pursue its dynamic asset management strategy across all of its real estate assets, particularly Europlaza. As a result, rental income came in at €12.9 million, stable compared with the same prior-year period.

In La Defense, the renovation of Europlaza's upper floors vacated by GE Capital in 2017 is expected to be completed by summer 2018. The 8,000-sq.m premises will offer tenants a work environment promoting employee well-being and meeting the highest environmental standards.

These features, which Cegereal is promoting through its portfolio, were one of the main reasons KPMG leased 2,500 sq.m of "garden floors", on a nine-year term with no break.

The overall occupancy rate for Cegereal's properties remained high, coming in at 90.5% at March 31, 2018.

- SPECIAL DIVIDEND DISTRIBUTION IN 2018: €4.1 PER SHARE**

At the Annual Shareholders' Meeting on April 24, 2018, shareholders approved the financial statements for the year ended December 31, 2017 and the payment of a dividend of €4.1 per share in 2018. The dividend, to be paid on May 4, 2018, comprises an ordinary dividend of €2.2 per share and a special dividend of €1.9 per share.

Investor Calendar

- May 4, 2018 Dividend payment
- July 26, 2018 First-half 2018 results
- November 15, 2018 Third-quarter 2018 revenue

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About Cegereal

Created in 2006, Cegereal is a commercial property company that invests in prime office properties in Greater Paris. The portfolio's appraisal value is estimated at €1,257 million at December 31, 2017 (replacement value).

From an environmental point of view, Cegereal's portfolio benefits from the "Green Star" rating in the international GRESB benchmark.

Cegereal is a REIT listed on Euronext Paris since 2006, in compartment B (ISIN: FR0010309096). The Company had a market capitalization of €551 million on April 23, 2018.

www.cegereal.com